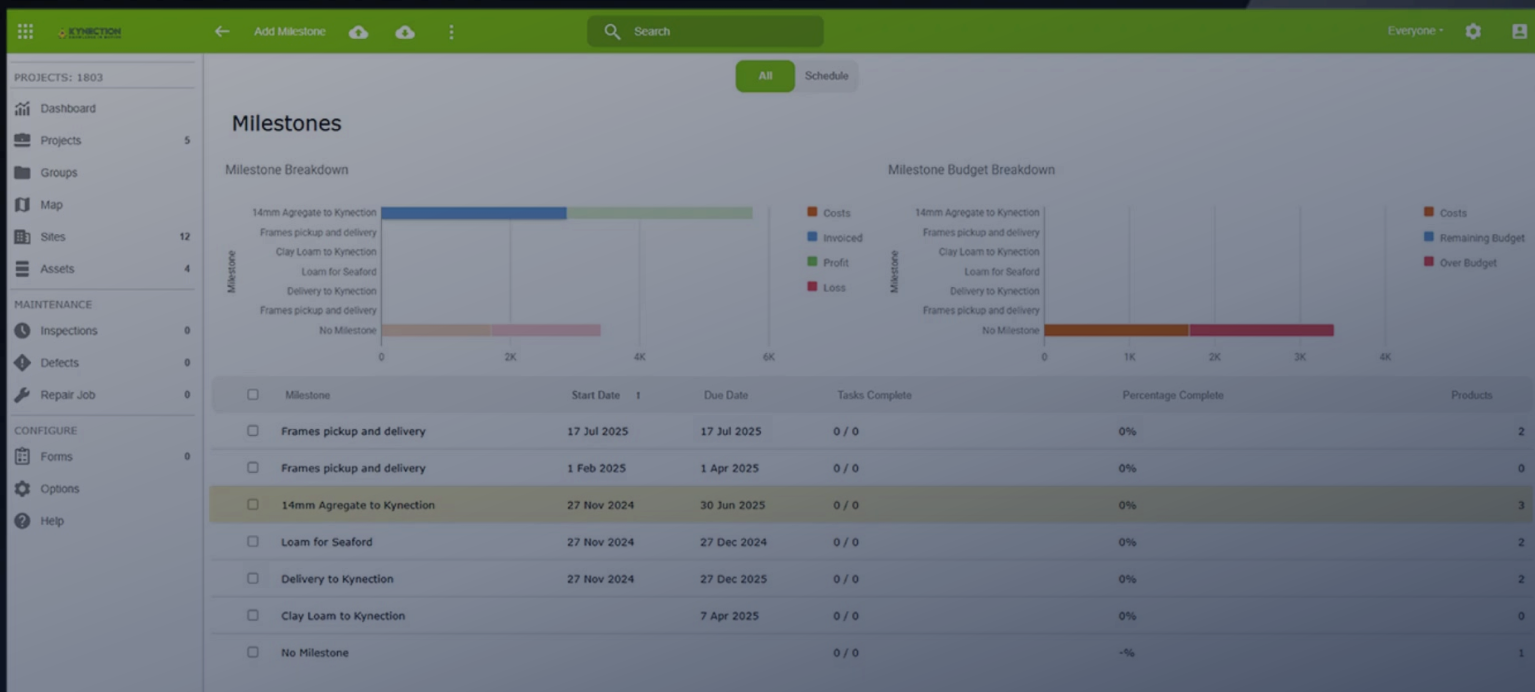




KYNECTION
KNOWLEDGE IN MOTION

FEATURE GUIDE

KYNECTION • PROJECTS • PART 3 OF THE PROJECTS MODULE

Track Milestones, Budgets *and Profit and Loss*

Breaking a project into milestones, allocating budget against each, and reading the profit and loss charts that show where a job is making or losing money.

3 CHAPTERS

59 SEC

PROJECTS

WEB USERS • PROJECT MANAGERS

FEATURE GUIDE • 59 SEC

What this feature covers

Three stages, seven steps: the milestones list and timeline, milestone detail and budget, and the profit and loss charts.

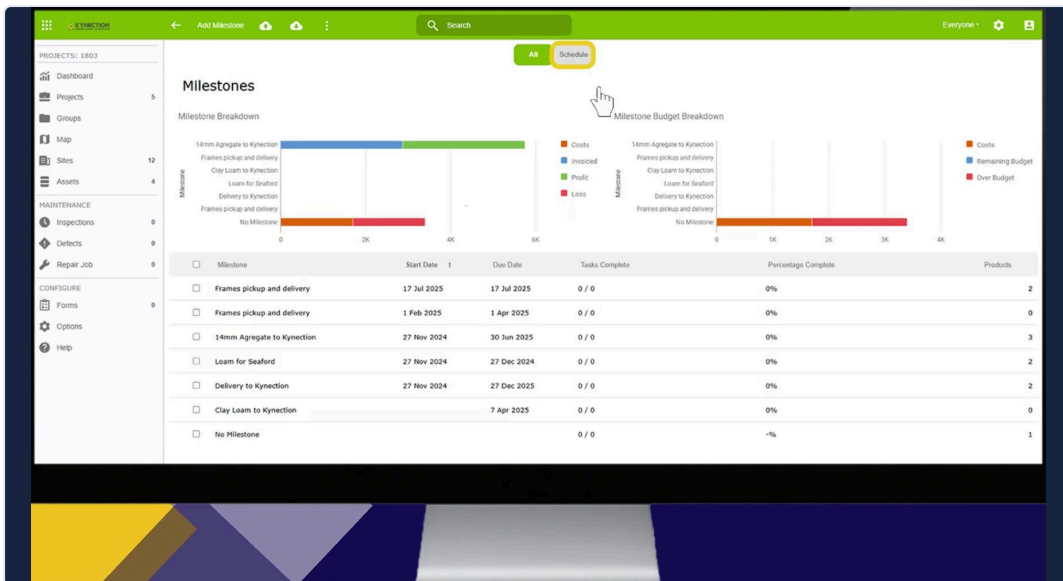
CH 01	Read the milestones Milestones list with their charts above and the schedule alongside.	00:00–00:20
CH 02	Milestone detail and budget Each milestone carries its own sub-items, budget and claim position.	00:20–00:35
CH 03	Profit and loss charts The same figures, cut two ways.	00:35–00:59

- **Budget lives on the milestone.** Total budget, total cost and budget remaining are tracked per milestone rather than only at project level.
- **Invoiced against value.** A milestone shows total value, invoiced amount and invoice remaining, which is the claim position at a glance.
- **Two chart cuts.** Milestones shows where the money is going; Subtypes shows what it is being spent on.

READ AS Screens are captured from the walkthrough video at the timestamp shown on each step. Project names, addresses and dollar values are demonstration data.

Read the milestones

Milestones list with their charts above and the schedule alongside.

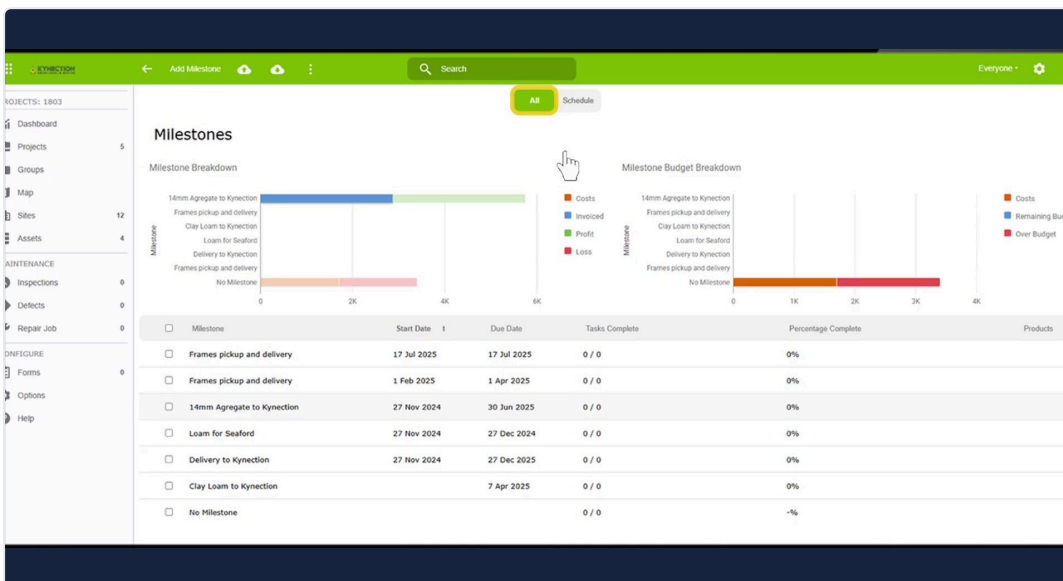


STEP 1 • 00:03 IN THE VIDEO

Open the milestones

Milestones list with their dates, task completion and percentage complete, charted above.

CHAPTER 01 • STEP 1 OF 3



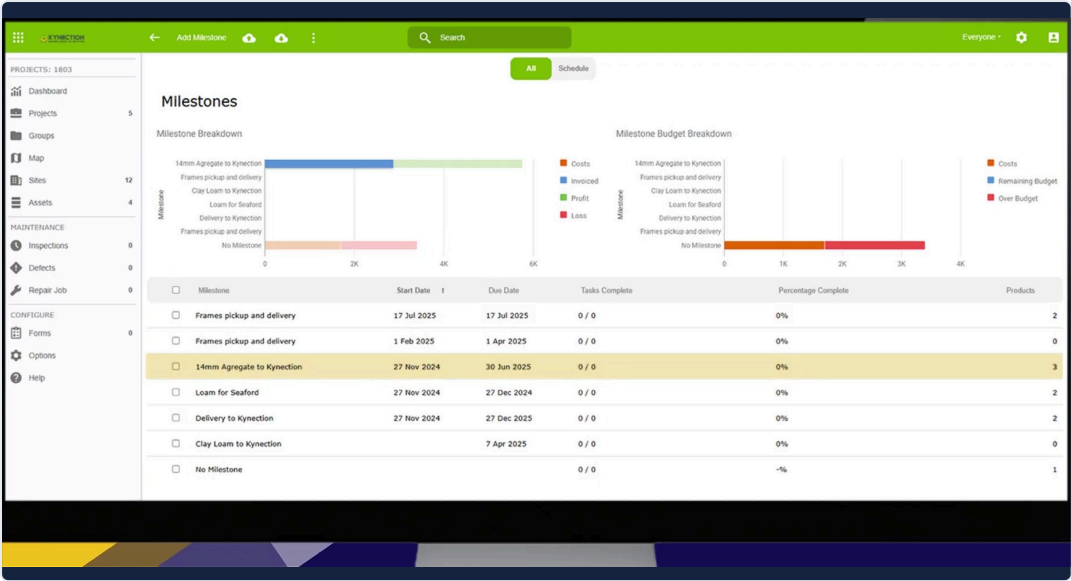
STEP 2 • 00:10 IN THE VIDEO

Read the budget breakdown

The milestone budget breakdown chart sits beside the list, showing allocation across the project.

CHAPTER 01 • STEP 2 OF 3

Read the milestones



STEP 3 • 00:17 IN THE VIDEO

Use the timeline

The schedule view puts the milestones on a calendar.

Milestone detail and budget

Each milestone carries its own sub-items, budget and claim position.

STEP 1 • 00:25 IN THE VIDEO

Open a milestone

The detail shows total budget, total cost, budget remaining and cost percentage alongside total value, invoiced amount and invoice remaining, with sub-items and custom fields beneath.

CHAPTER 02 • STEP 1 OF 2

STEP 2 • 00:32 IN THE VIDEO

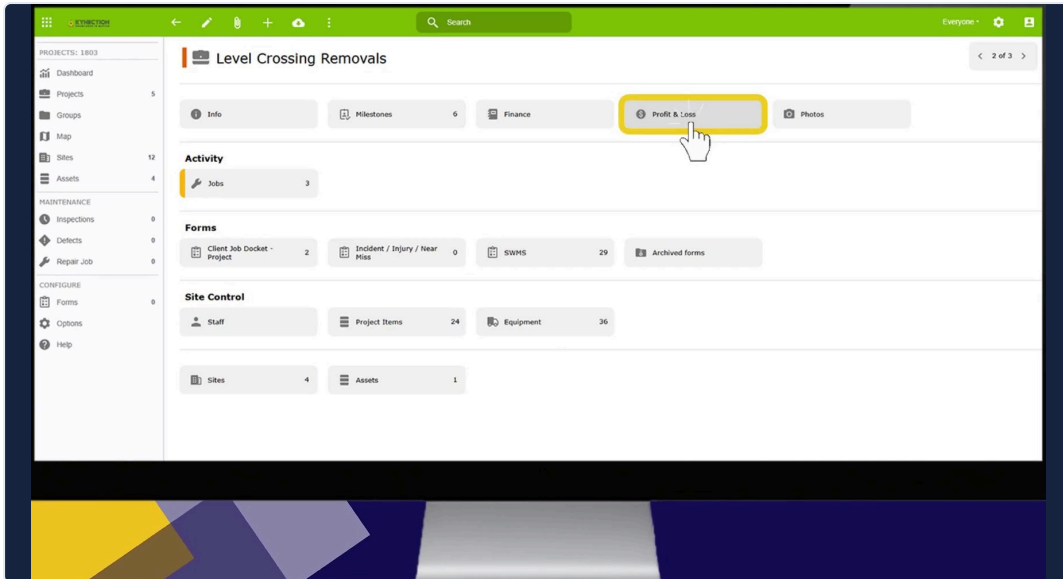
Check the location

The map view locates the milestone's site against the project record.

CHAPTER 02 • STEP 2 OF 2

Profit and loss charts

The same figures, cut two ways.

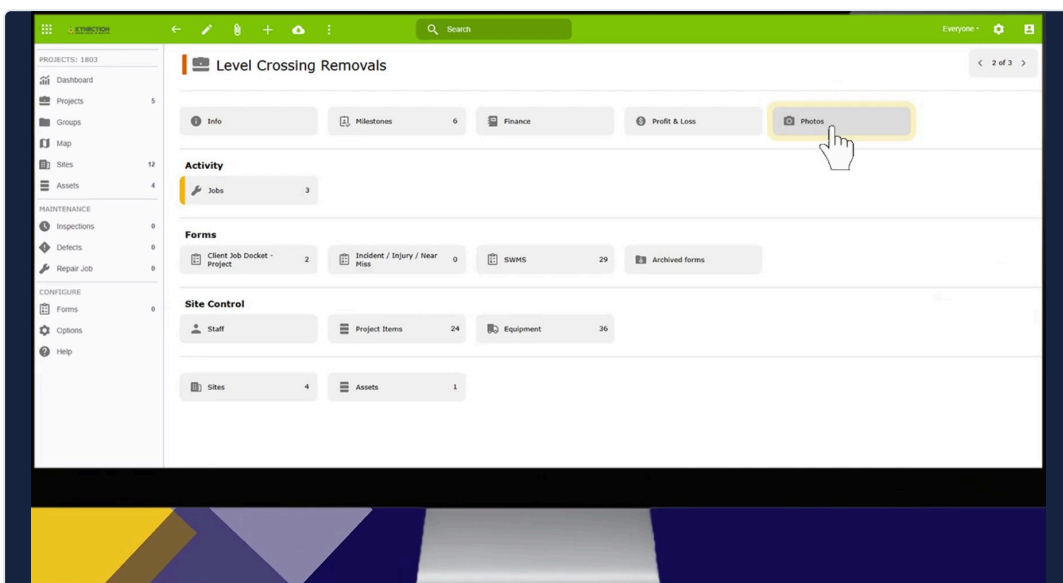


STEP 1 • 00:37 IN THE VIDEO

Read the project record

The project record carries its tabs for activity, forms and site control alongside the finance views.

CHAPTER 03 • STEP 1 OF 2



STEP 2 • 00:48 IN THE VIDEO

Compare milestones and subtypes

Charts present the project by **Milestones** and by **Subtypes**, with a breakdown table beneath, so a cost overrun shows against the category driving it.

CHAPTER 03 • STEP 2 OF 2

Where to go next

This guide covers one part of the projects module. The rest of the series covers the module end to end.

NEXT UP - Projects Web 04

Sites, assets and maintenance logging

BACK TO Projects Web 02

Navigate projects, Gantt charts and project info

THE REST OF THE PROJECTS MODULE

Ask your Kynecton account manager for the other guides in this series

MORE IN THIS MODULE

Projects Web 01	Manage projects, track milestones and analyse finances (module overview)
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Projects Web 02	Navigate projects, Gantt charts and project info
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Projects Web 04	Sites, assets and maintenance logging
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