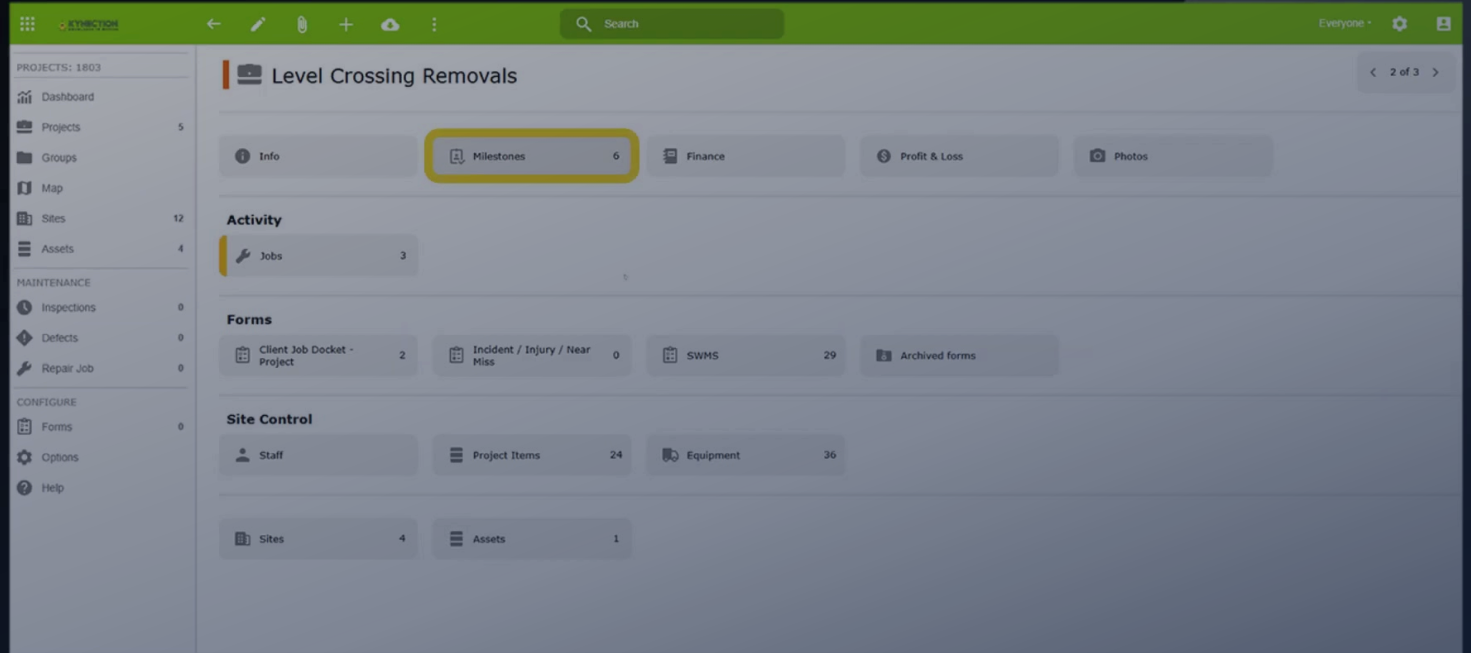




KYNECTION
KNOWLEDGE IN MOTION

MODULE OVERVIEW

KYNECTION • PROJECTS • PROJECTS MODULE

Manage Projects, Track Milestones *and Analyse Finances*

The module overview for Projects on the web. The projects list and Gantt view, project detail and forms, milestones and budgets, profit and loss charts, then sites, assets and the inspection and defect trail behind them.

5 CHAPTERS

3 MIN 4 SEC

PROJECTS

WEB USERS • PROJECT MANAGERS

MODULE OVERVIEW • 3 MIN 4 SEC

What this module overview covers

Six stages take a project manager across the whole web module. Chapters 1 and 2 are navigation and project setup. Chapters 3 and 4 are milestones and finance. Chapters 5 and 6 are sites, assets and maintenance.

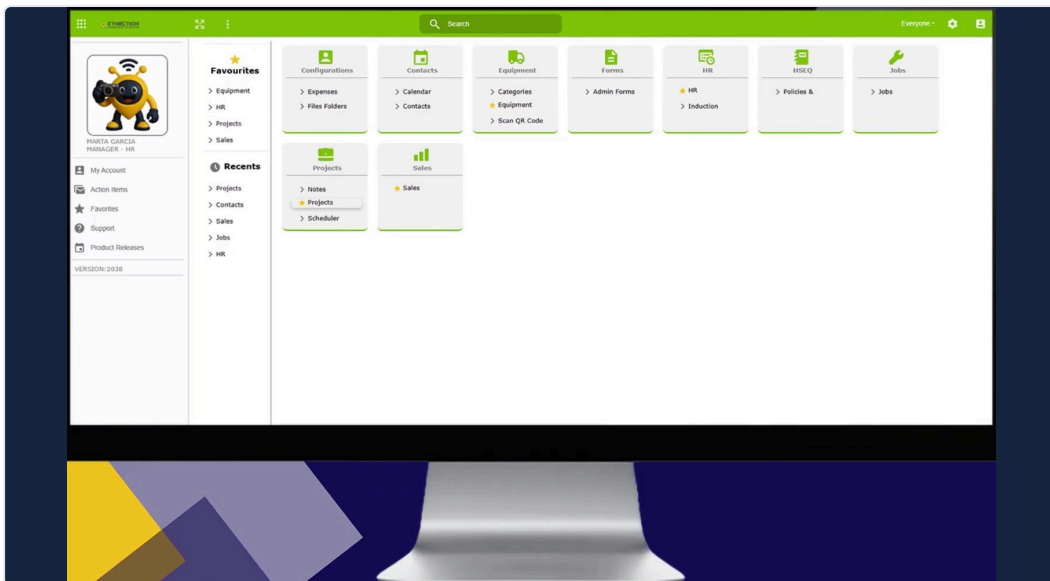
CH 01	Navigate projects List, timeline and profit and loss are three views of the same portfolio.	00:00–00:22
CH 02	Contracts and project setup Projects sit under contract groups, and the info tab carries the commercial terms.	00:22–01:02
CH 03	Milestones and budget Milestones break the project into stages, each carrying its own budget and claim position.	01:02–01:35
CH 04	Finance, jobs and hours Where the money and the labour went.	01:35–02:10
CH 05	Sites and assets Where the work physically is, and what is on each site.	02:10–03:04

- **Two views of the same list.** The projects list and the Gantt timeline show the same work; the Gantt is where overlap and slippage become obvious.
- **Forms can be restricted by group.** Project and asset forms are limited to chosen groups, so a subcontractor sees only what applies to them.
- **Assets carry their own history.** Inspections, defects and repair jobs all hang off the asset record rather than off the project.

READ AS Screens are captured from the walkthrough video at the timestamp shown on each step. Project names, addresses and dollar values are demonstration data.

Navigate projects

List, timeline and profit and loss are three views of the same portfolio.

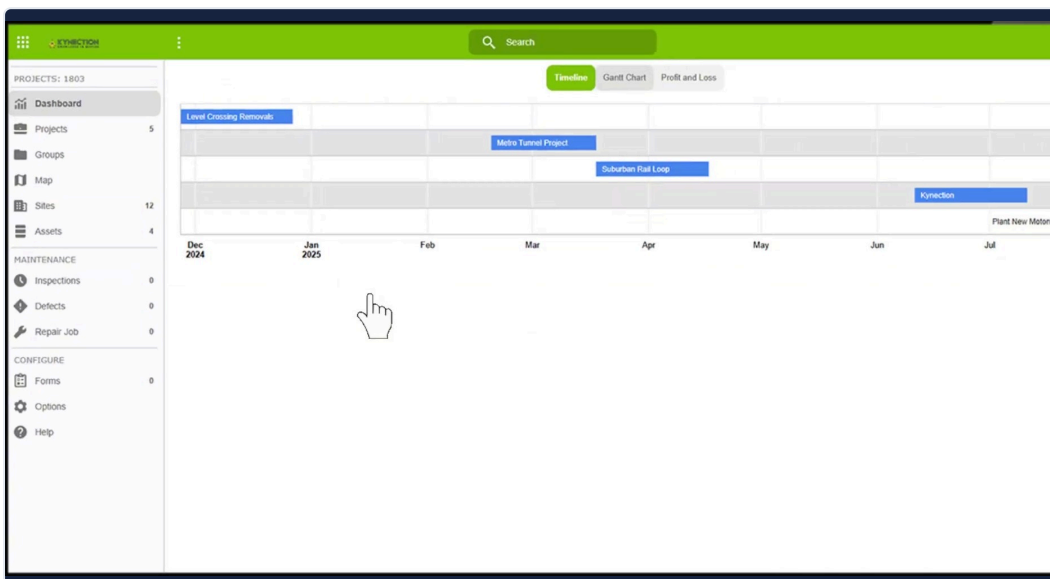


STEP 1 • 00:06 IN THE VIDEO

Open the module

The projects module opens with your dashboard and the navigation down the left.

CHAPTER 01 • STEP 1 OF 4



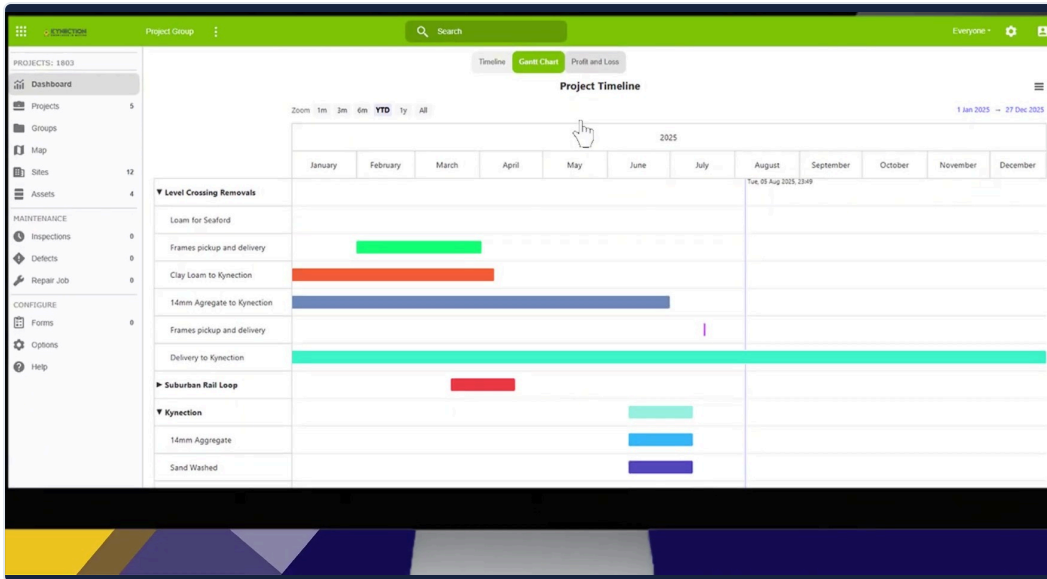
STEP 2 • 00:08 IN THE VIDEO

Read the projects list

Projects list with their dates, and the timeline bars show where each sits in the year.

CHAPTER 01 • STEP 2 OF 4

Navigate projects



STEP 3 • 00:12 IN THE VIDEO

Switch to the Gantt chart

The timeline view puts each project and its milestones on a calendar as coloured bars, so overlap and slippage are obvious.

CHAPTER 01 • STEP 3 OF 4

Quote No.	Order No.	Project	Customer	Status	Percent Complete	Original Value	Current Value	Claimed Amount	Remaining Amount
QUO-00038		Suburban Rail Loop	CFB Contractor	Active	0%	\$500.00	\$27,650.00	\$0.00	\$27,650.00
QUO-00036 tes		Level Crossing Removals	John Holland Gr	Active	0%	\$57,500.00	\$60,920.00	\$2,875.00	\$58,045.00
Q-00035		Kynecton	Kynecton	Active	0%	\$200.00	\$272,187.50	\$0.00	-\$2,000.00
No Quote		Metro Tunnel Project	CYP (Cross Yarr	Active	0%	\$0.00	\$0.00	\$0.00	\$0.00
No Quote		Plant New Motorway B	NZTA Construct	Active	0%	\$0.00	\$0.00	\$0.00	\$0.00

STEP 4 • 00:17 IN THE VIDEO

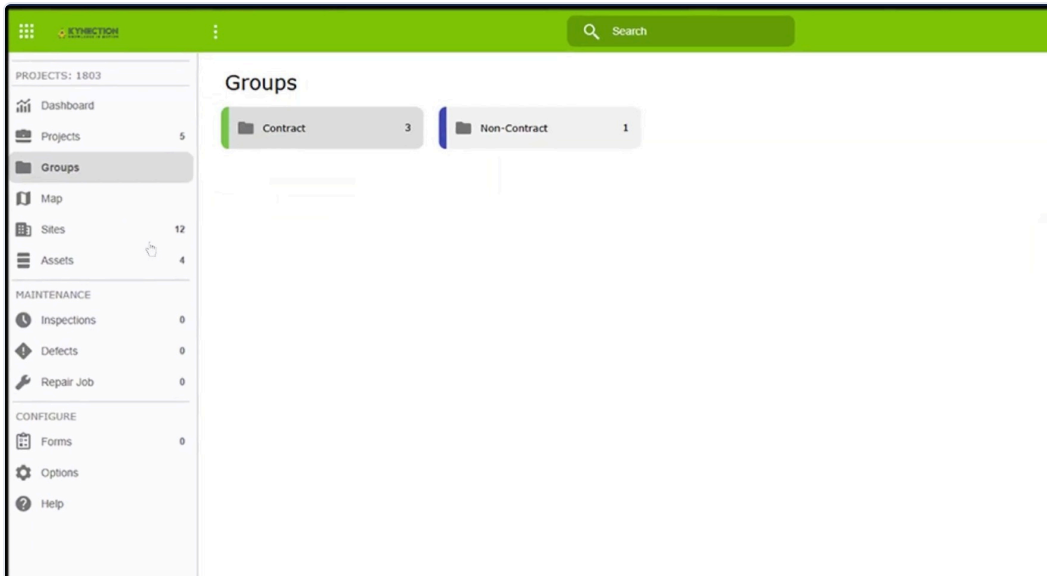
Open profit and loss

The profit and loss view lists projects with their budget, cost and margin columns.

CHAPTER 01 • STEP 4 OF 4

Contracts and project setup

Projects sit under contract groups, and the info tab carries the commercial terms.

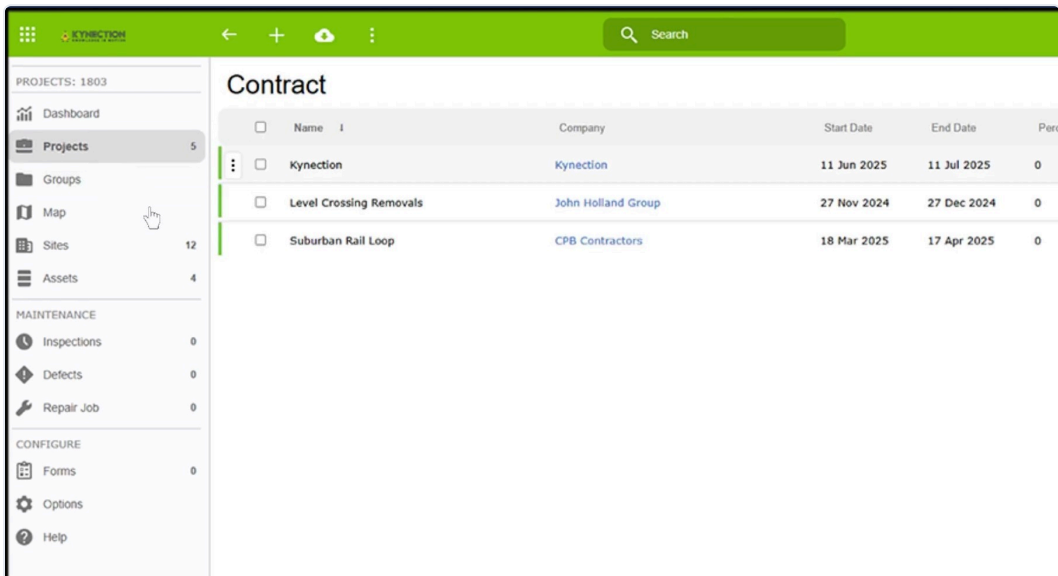


STEP 1 • 00:22 IN THE VIDEO

Open the groups

Groups organise work by contract, with a new contract created from the same screen.

CHAPTER 02 • STEP 1 OF 5



STEP 2 • 00:27 IN THE VIDEO

Read the contract list

Contracts list with their company, start and end dates, percentage complete and quote number.

CHAPTER 02 • STEP 2 OF 5

Contracts and project setup

	Name	Company	Start Date	End Date	Percent Complete	Quote No.
5	☐ Kynecton	Kynecton	11 Jun 2025	11 Jul 2025	0	Q-00035
12	☒ Level Crossing Removals	John Holland Group	27 Nov 2024	27 Dec 2024	0	QUO-00036 test
4	☐ Suburban Rail	CPB Contractors	18 Mar 2025	17 Apr 2025	0	QUO-00038

STEP 3 • 00:35 IN THE VIDEO

Open a contract

Selecting a contract shows the projects beneath it with their values.

CHAPTER 02 • STEP 3 OF 5

Budget: 0 % Complete: 0

Description:

Client:

Companies: John Holland Group

Filter:

- ABC Auto Repairs
- ABC Cobram
- Ace Sand and Gravel
- AECOM
- Allermain Ltd
- Alstom

Contacts: Darryn Ray (John Holland Group)

Retention Percentage Cap: 0

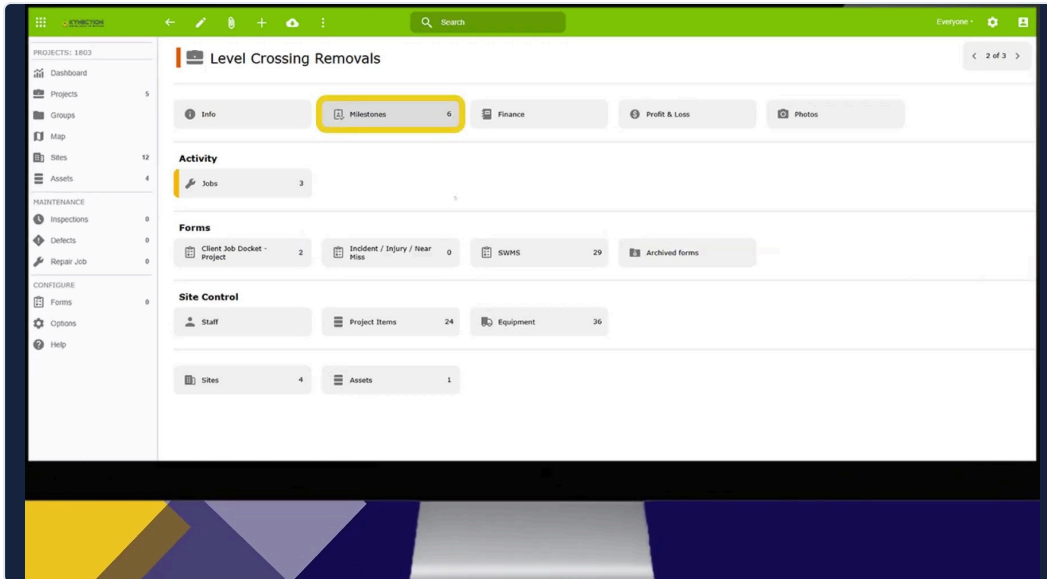
STEP 4 • 00:45 IN THE VIDEO

Edit the project details

The info tab holds budget, percent complete, description, client companies and contacts, and the retention percentage with its cap.

CHAPTER 02 • STEP 4 OF 5

Contracts and project setup



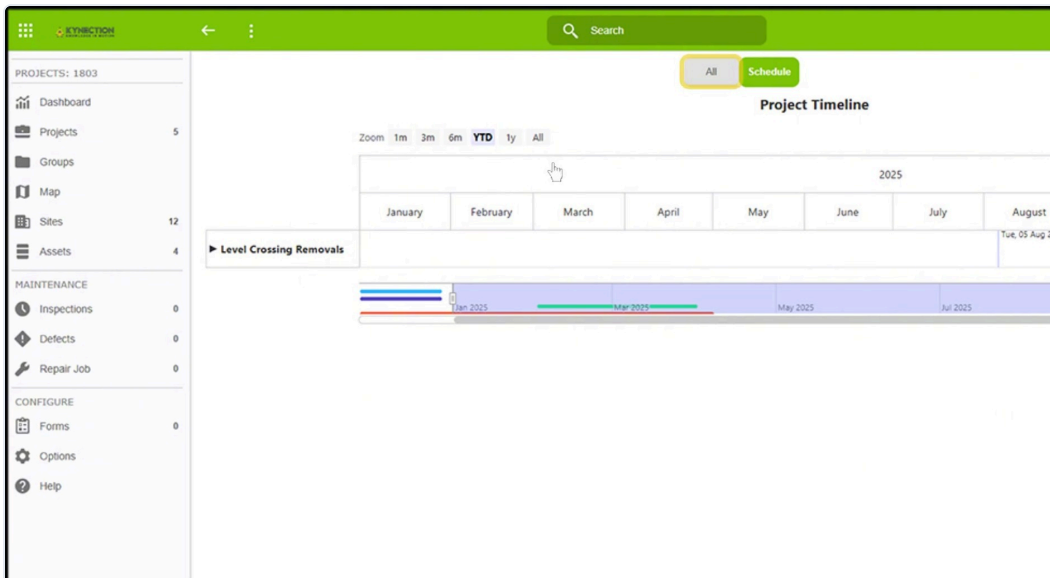
STEP 5 • 00:54 IN THE VIDEO

Restrict the forms

The forms tab limits project and asset forms to chosen groups, so each party sees only what applies to them.

Milestones and budget

Milestones break the project into stages, each carrying its own budget and claim position.

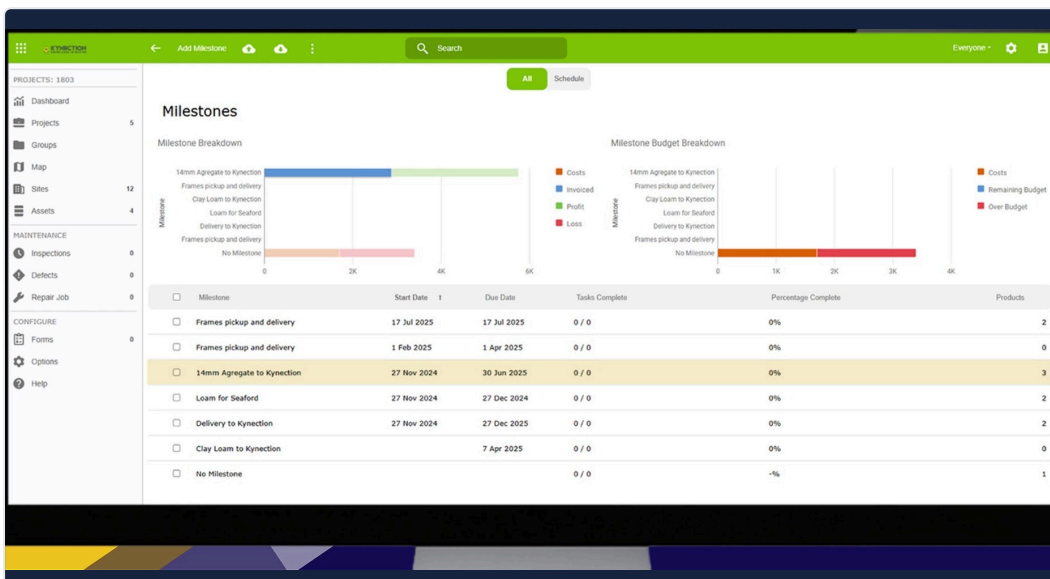


STEP 1 • 01:02 IN THE VIDEO

Read the project timeline

The schedule view puts the project's milestones across the months, filtered year to date or to a period.

CHAPTER 03 • STEP 1 OF 5



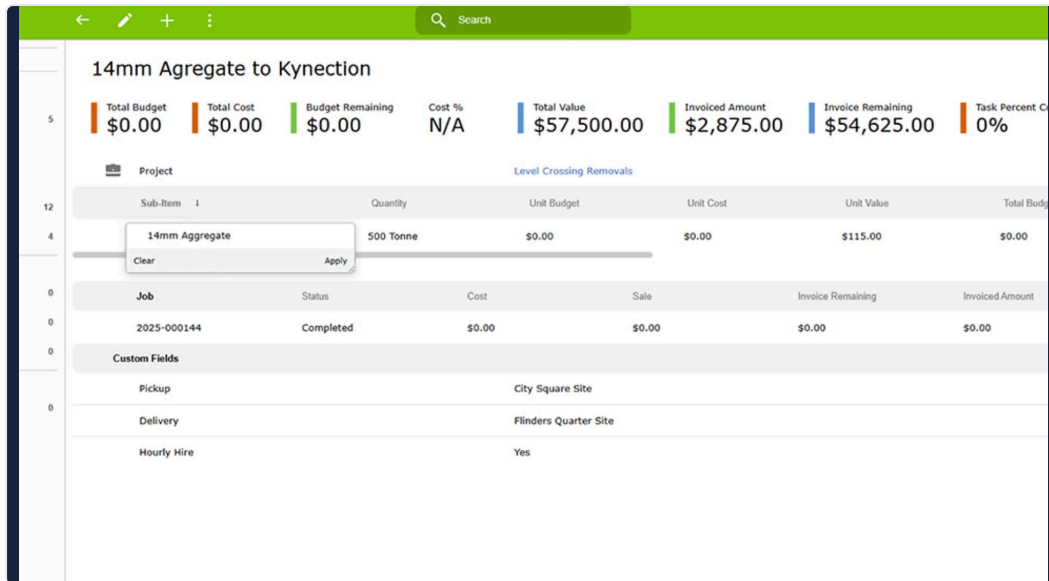
STEP 2 • 01:10 IN THE VIDEO

Open the milestones list

Milestones list with their dates, task completion and percentage complete, charted above with the budget breakdown.

CHAPTER 03 • STEP 2 OF 5

Milestones and budget



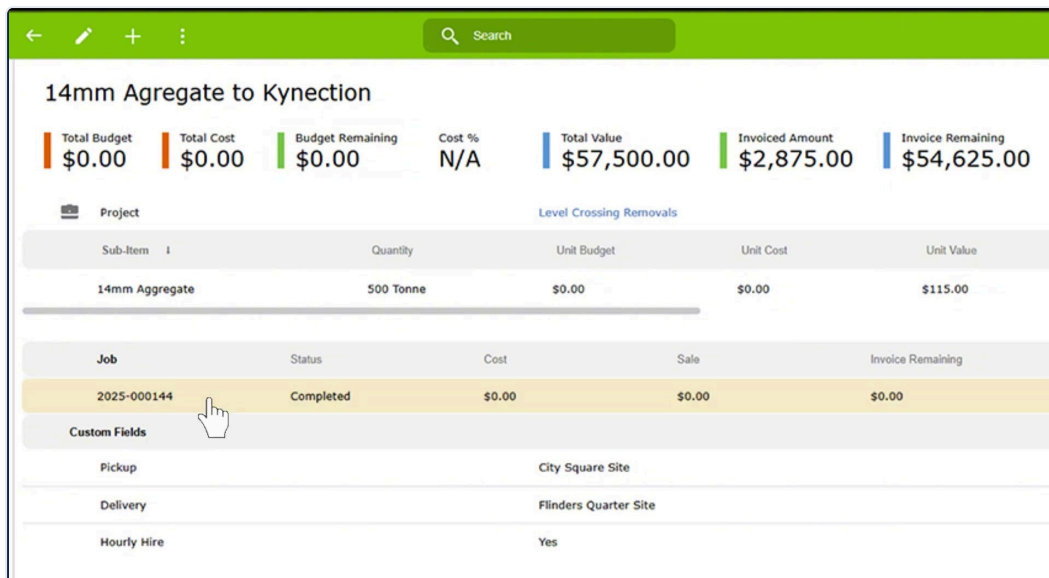
14mm Aggregate to Kynection							
Total Budget	Total Cost	Budget Remaining	Cost %	Total Value	Invoiced Amount	Invoice Remaining	Task Percent Complete
\$0.00	\$0.00	\$0.00	N/A	\$57,500.00	\$2,875.00	\$54,625.00	0%
Project: Level Crossing Removals							
Sub-Item	Quantity	Unit Budget	Unit Cost	Unit Value	Total Budget		
14mm Aggregate	500 Tonne	\$0.00	\$0.00	\$115.00	\$0.00		
Job Table:							
Job	Status	Cost	Sale	Invoice Remaining	Invoiced Amount		
2025-000144	Completed	\$0.00	\$0.00	\$0.00	\$0.00		
Custom Fields:							
Pickup	City Square Site						
Delivery	Flinders Quarter Site						
Hourly Hire	Yes						

STEP 3 • 01:17 IN THE VIDEO

Open a sub-item

A milestone breaks into sub-items. This one shows total budget, total cost, budget remaining and cost percentage alongside total value, invoiced amount and invoice remaining.

CHAPTER 03 • STEP 3 OF 5



14mm Aggregate to Kynection							
Total Budget	Total Cost	Budget Remaining	Cost %	Total Value	Invoiced Amount	Invoice Remaining	
\$0.00	\$0.00	\$0.00	N/A	\$57,500.00	\$2,875.00	\$54,625.00	
Project: Level Crossing Removals							
Sub-Item	Quantity	Unit Budget	Unit Cost	Unit Value	Total Budget		
14mm Aggregate	500 Tonne	\$0.00	\$0.00	\$115.00	\$0.00		
Job Table:							
Job	Status	Cost	Sale	Invoice Remaining	Invoiced Amount		
2025-000144	Completed	\$0.00	\$0.00	\$0.00	\$0.00		
Custom Fields:							
Pickup	City Square Site						
Delivery	Flinders Quarter Site						
Hourly Hire	Yes						

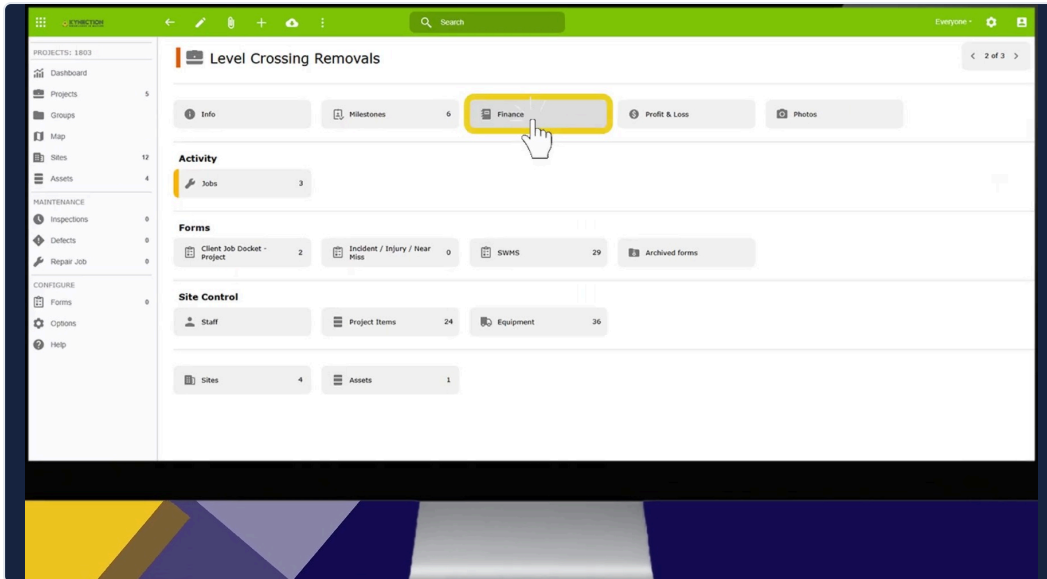
STEP 4 • 01:22 IN THE VIDEO

Read the claim position

The sub-item table carries quantity, unit budget, unit cost and line value, with the custom fields for pickup, delivery and hourly rate beneath.

CHAPTER 03 • STEP 4 OF 5

Milestones and budget



STEP 5 • 01:27 IN THE VIDEO

Return to the project

Back on the project record, the tabs across the top give activity, forms and site control.

CHAPTER 03 • STEP 5 OF 5

Finance, jobs and hours

Where the money and the labour went.

Level Crossing Removals Profit & Loss

Item Completion: 8.38% | Item Consumed Completion: 0.00%

Summary:

- Total Budget: \$1,700.00
- Total Cost: NaN%
- Budget Remaining: \$60,920.00
- Cost %: NaN%
- Total Value: \$60,920.00
- Invoiced Amount: \$2,875.00
- Invoice Remaining: \$58,045.00
- Complete: 0%

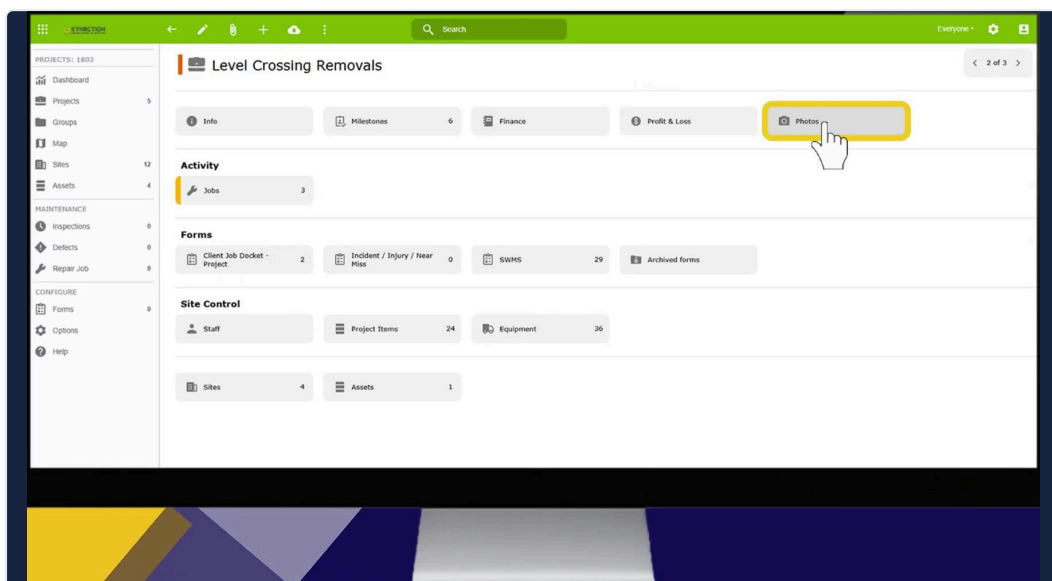
Milestone	Total Budget	Total Cost	Budget Remaining	Cost %	Total Value	Invoiced Amount	Invoice Remaining
14mm Aggregate to Kynectio	\$0.00	\$0.00	\$0.00	N/A	\$57,500.00	\$2,875.00	\$54,625.00
Frames pickup and delivery	\$0.00	\$0.00	\$0.00	N/A	\$0.00	\$0.00	\$0.00
Clay Loam to Kynectio	\$0.00	\$0.00	\$0.00	N/A	\$0.00	\$0.00	\$0.00
Loam for Seaford	\$0.00	\$0.00	\$0.00	N/A	\$1,400.00	\$0.00	\$1,400.00
Delivery to Kynectio	\$0.00	\$0.00	\$0.00	N/A	\$1,282.50	\$0.00	\$1,282.50
Frames pickup and delivery	\$0.00	\$0.00	\$0.00	N/A	\$737.50	\$0.00	\$737.50
No Milestone	\$0.00	\$1,700.00	-\$1,700.00	N/A	\$0.00	\$0.00	\$0.00
Total		\$1,700.00		NaN%	\$60,920.00	\$2,875.00	\$58,045.00

STEP 1 • 01:35 IN THE VIDEO

Read the profit and loss

The profit and loss view totals budget, cost, budget remaining, total value, invoiced amount and invoice remaining across every milestone.

CHAPTER 04 • STEP 1 OF 5



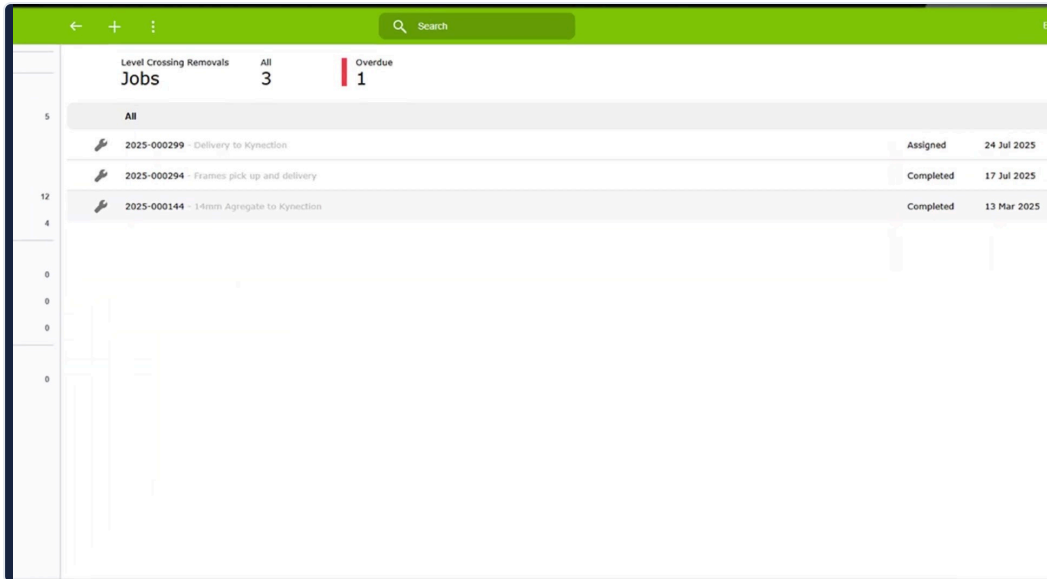
STEP 2 • 01:42 IN THE VIDEO

Open the project record

The record's tabs give access to activity, forms and site control for the project.

CHAPTER 04 • STEP 2 OF 5

Finance, jobs and hours

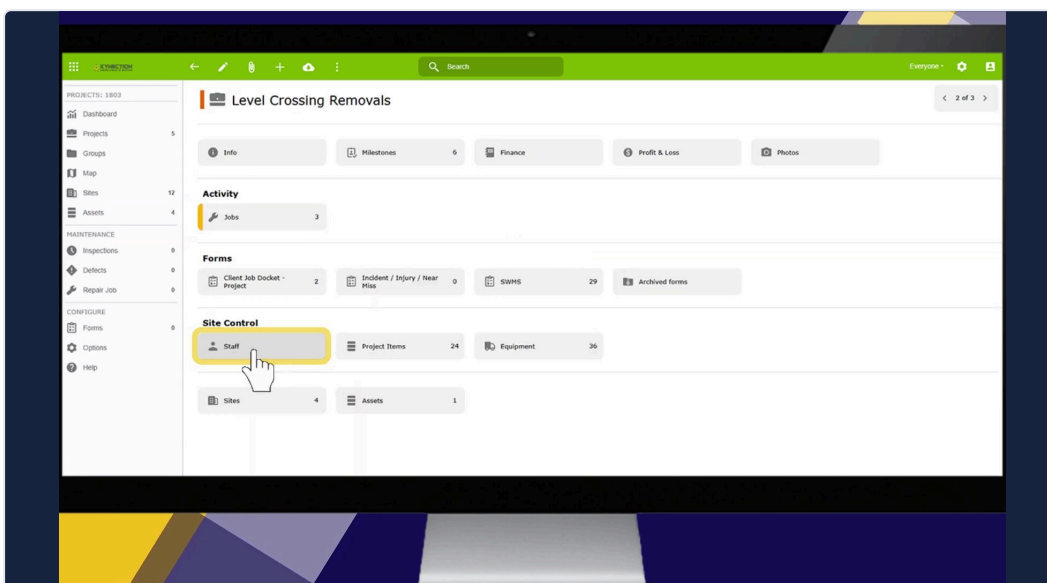


STEP 3 • 01:47 IN THE VIDEO

Check the jobs

Jobs list against the project with their status, including anything overdue.

CHAPTER 04 • STEP 3 OF 5



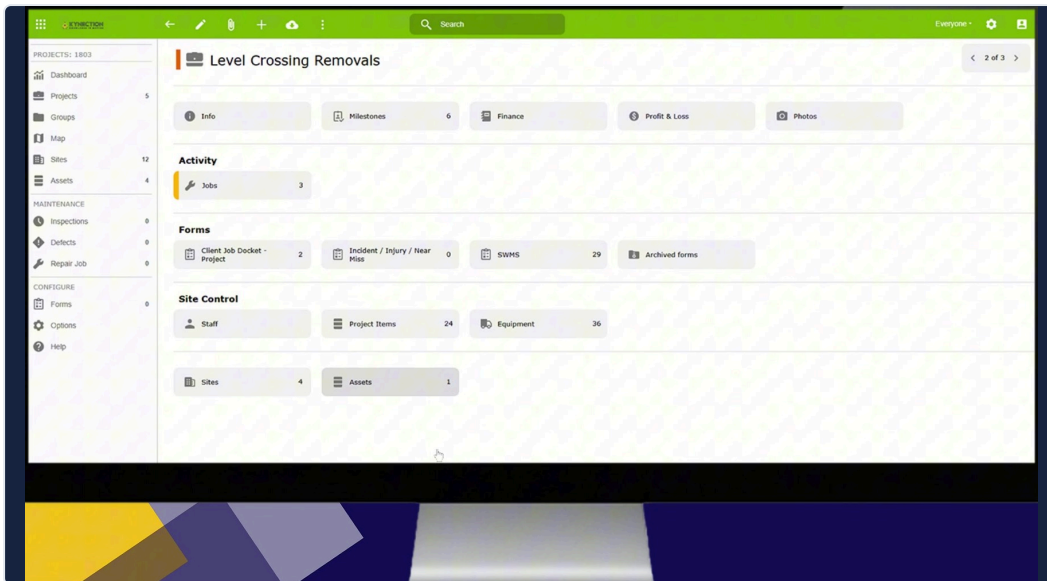
STEP 4 • 01:53 IN THE VIDEO

Reach site control

Site control holds the staff, project items, assets and equipment attached to the project.

CHAPTER 04 • STEP 4 OF 5

Finance, jobs and hours



STEP 5 • 02:00 IN THE VIDEO

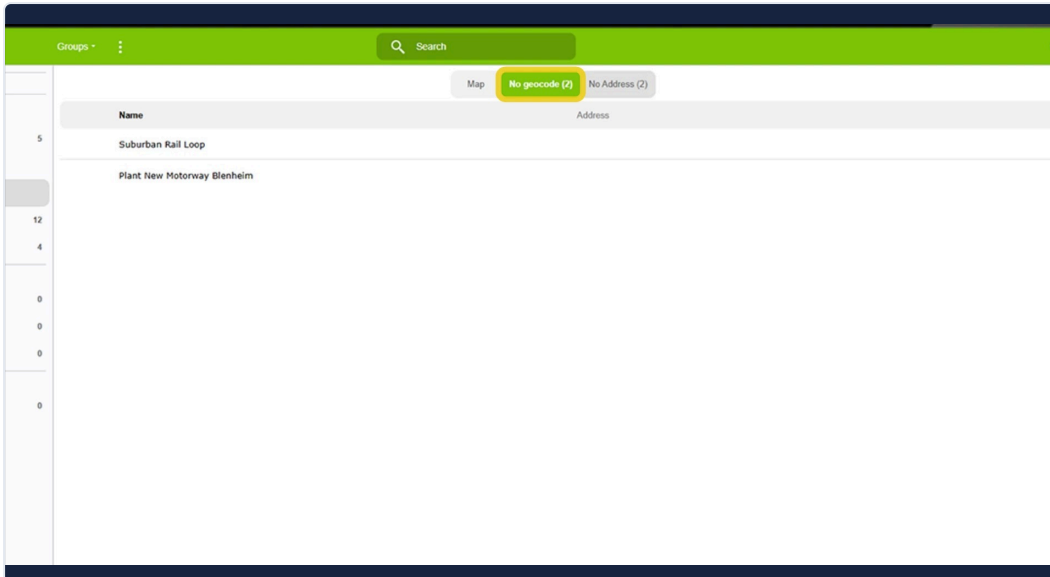
Open the assets

Assets list against the project with their code and description.

CHAPTER 04 • STEP 5 OF 5

Sites and assets

Where the work physically is, and what is on each site.

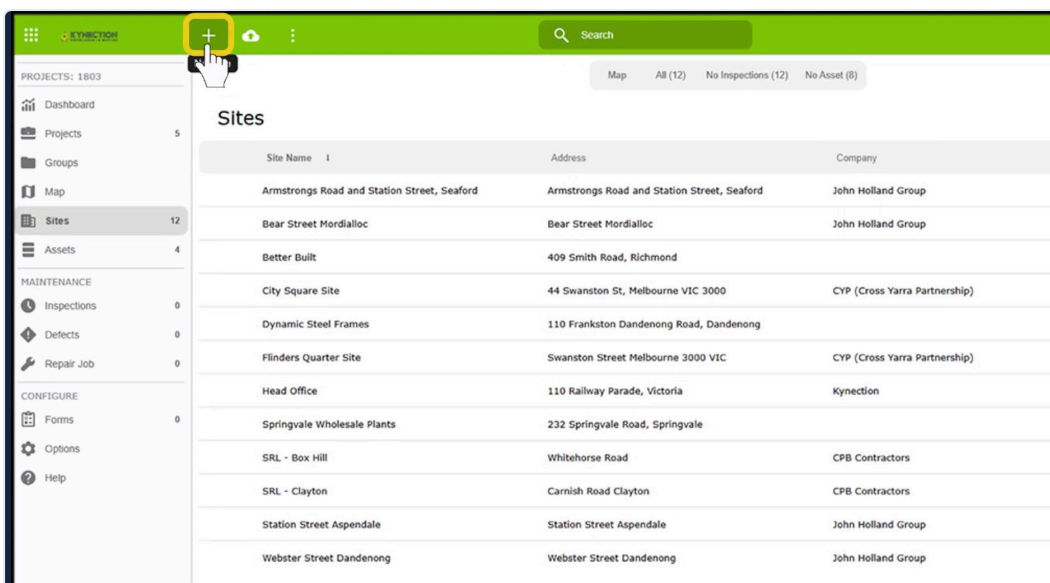


STEP 1 • 02:10 IN THE VIDEO

Filter the portfolio

Groups and filters narrow the list to the contract or project you are working on.

CHAPTER 05 • STEP 1 OF 6



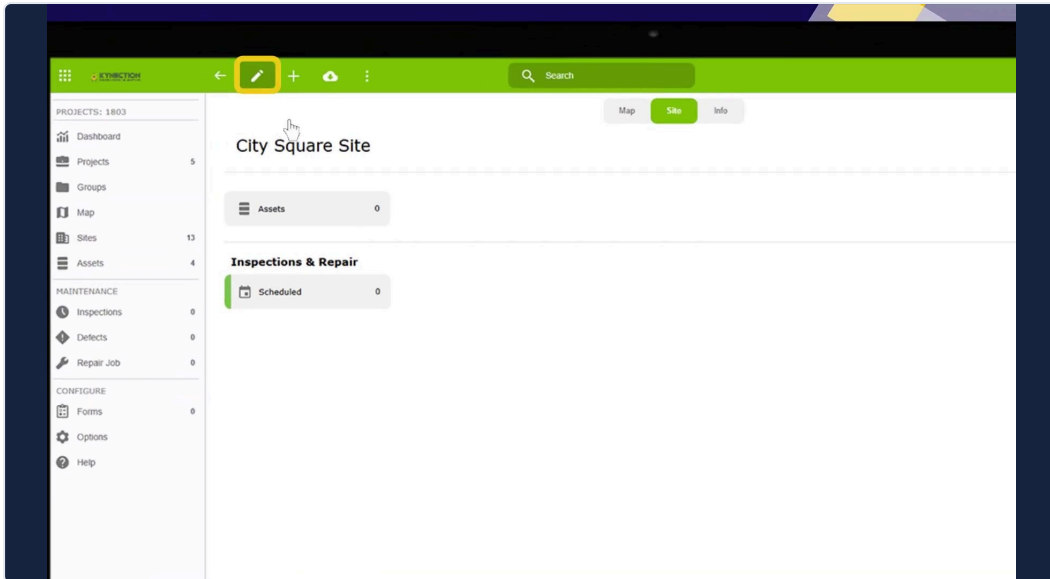
STEP 2 • 02:17 IN THE VIDEO

Read the sites list

Sites list with their address, company and project.

CHAPTER 05 • STEP 2 OF 6

Sites and assets

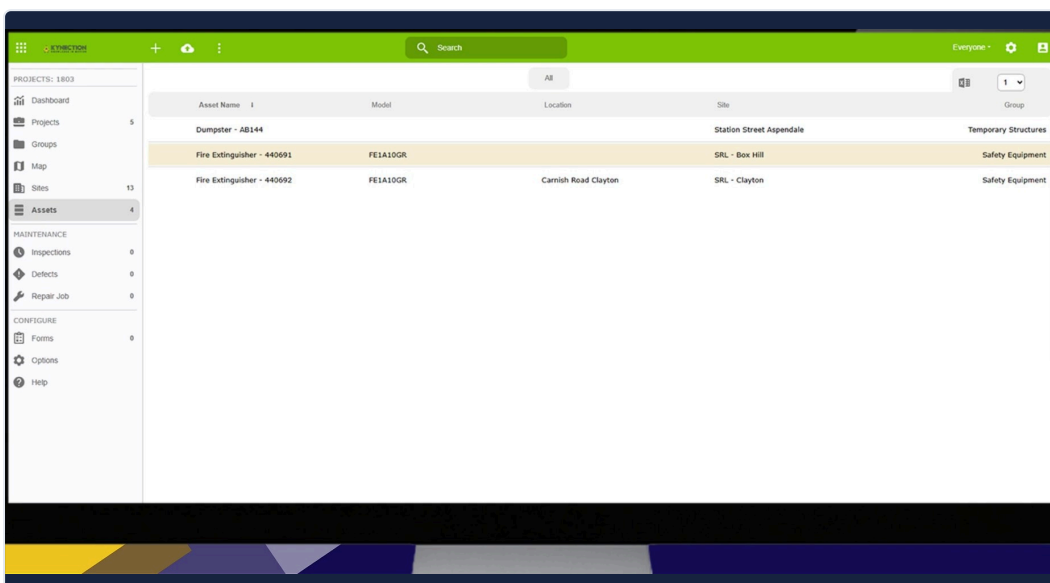


STEP 3 • 02:23 IN THE VIDEO

Open a site

The site record lists the assets on it alongside its inspections and repairs.

CHAPTER 05 • STEP 3 OF 6



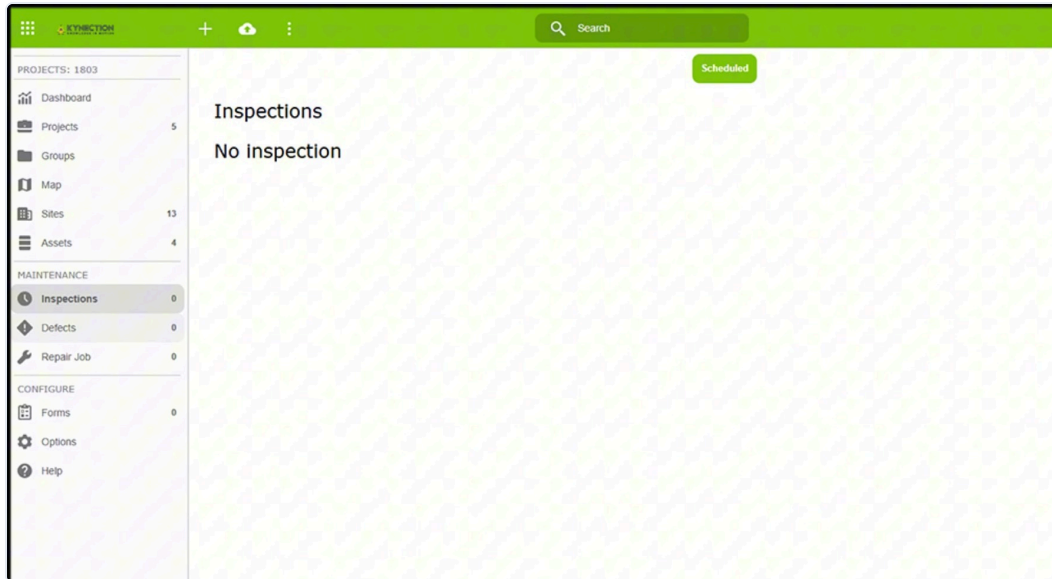
STEP 4 • 02:30 IN THE VIDEO

Read the asset list

Assets show with their ID, barcode, location and category, for example fire extinguishers registered to a site.

CHAPTER 05 • STEP 4 OF 6

Sites and assets

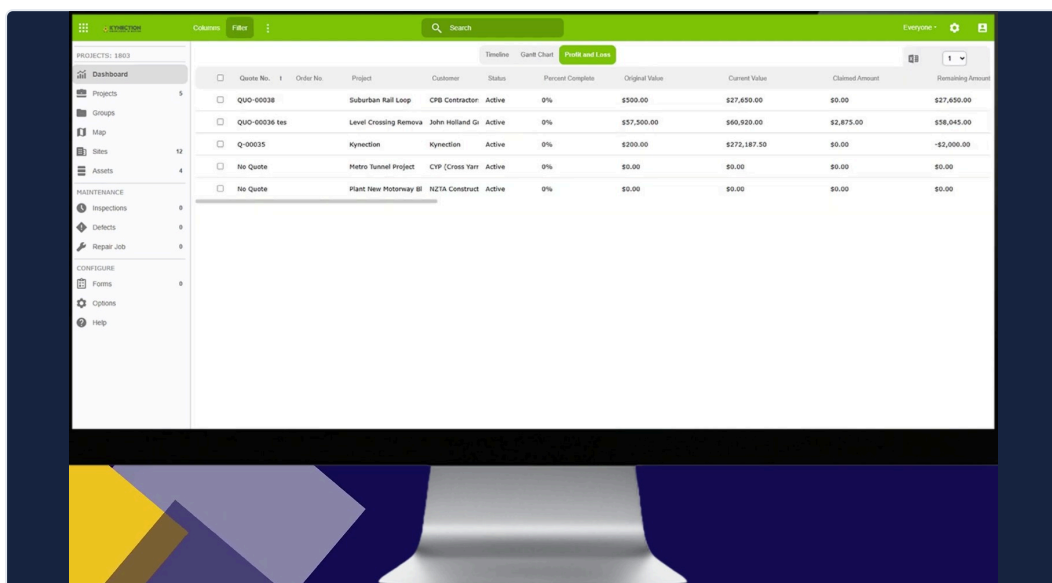


STEP 5 • 02:40 IN THE VIDEO

Check the inspections

Inspections list against the asset, showing where none have yet been recorded.

CHAPTER 05 • STEP 5 OF 6



STEP 6 • 02:52 IN THE VIDEO

Review the register

The full asset register carries every item with its status, so anything outstanding is visible without opening each record.

CHAPTER 05 • STEP 6 OF 6