



KYNECTION
KNOWLEDGE IN MOTION

FEATURE GUIDE

KYNECTION • PROJECTS • PART 2 OF THE PROJECTS MODULE

Navigate Projects, *Sites and Assets*

Finding your way around a project on the phone: the dashboard that counts everything the job holds, the sites beneath it, the assets at each site, and the New menu that adds work from wherever you are.

3 CHAPTERS

1 MIN 10 SEC

PROJECTS

MOBILE USERS • SITE TEAMS

FEATURE GUIDE • 1 MIN 10 SEC

What this feature covers

Three stages, six steps: opening a project, reading its dashboard, and working with sites and assets.

CH 01	Open a project From the app home into the project you are working on.	00:00–00:40
CH 02	Sites and assets Assets are grouped by the site they live on.	00:40–01:00
CH 03	Add from the project Work is raised from wherever you are rather than from a separate screen.	01:00–01:10

- **The dashboard is the index.** Every count on it is a way in, so you rarely need to navigate from the app home more than once.
- **Sites sit under projects.** Assets belong to a site rather than to the project directly, which is what keeps a multi-site job organised.
- **New is context-aware.** What the menu offers depends on where you opened it.

READ AS Screens are captured from the walkthrough video at the timestamp shown on each step. Project names, addresses and dollar values are demonstration data.

Open a project

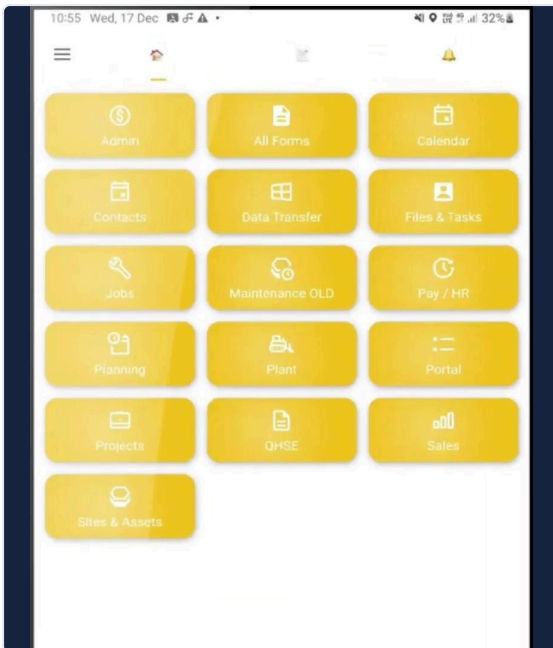
From the app home into the project you are working on.

STEP 1 • 00:09 IN THE VIDEO

Start at the app home

The home tiles cover the modules available to you.

CHAPTER 01 • STEP 1 OF 3

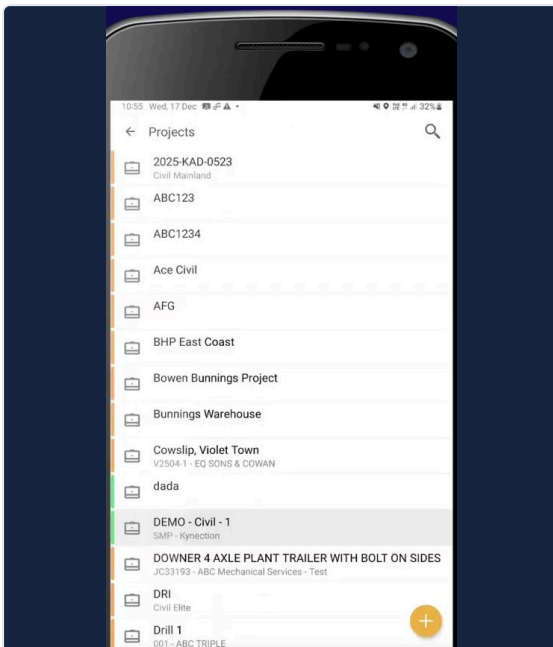


STEP 2 • 00:18 IN THE VIDEO

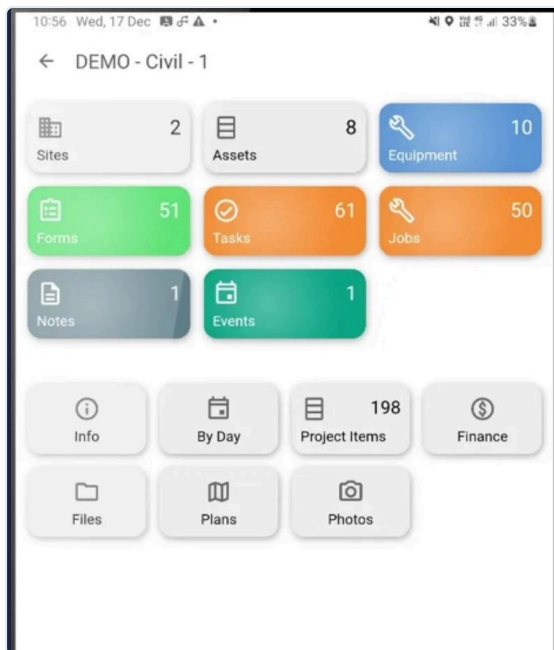
Choose the project

The projects list shows every job you have access to.

CHAPTER 01 • STEP 2 OF 3



Open a project



STEP 3 • 00:30 IN THE VIDEO

Read the dashboard

The dashboard counts sites, assets, equipment, forms, tasks, jobs, plans and events, with tabs for Info, By Day, Project Items, Finance, Files, Plans and Photos.

CHAPTER 01 • STEP 3 OF 3

Sites and assets

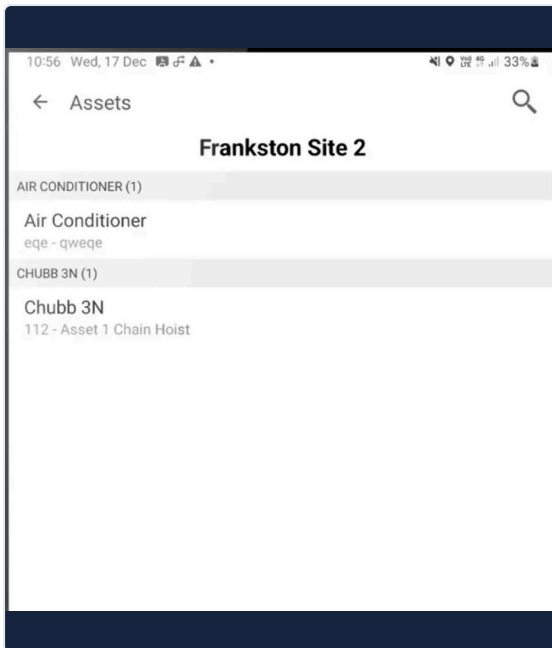
Assets are grouped by the site they live on.

STEP 1 • 00:45 IN THE VIDEO

Open a site

Sites list under the project. Opening one shows the assets recorded against it.

CHAPTER 02 • STEP 1 OF 2

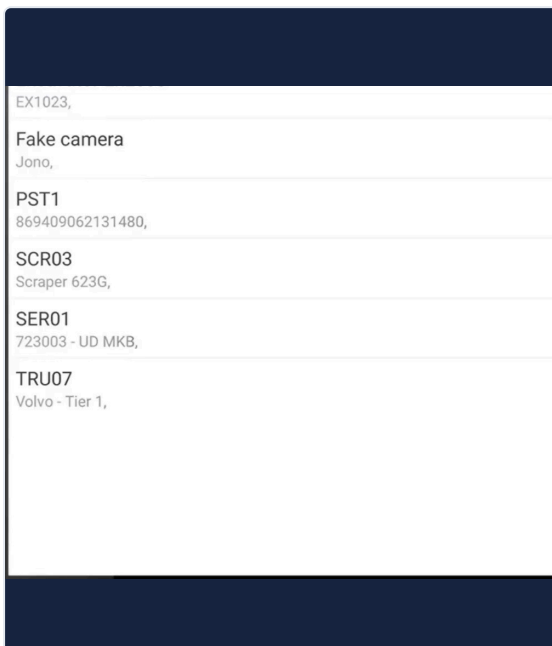


STEP 2 • 00:55 IN THE VIDEO

Browse the assets

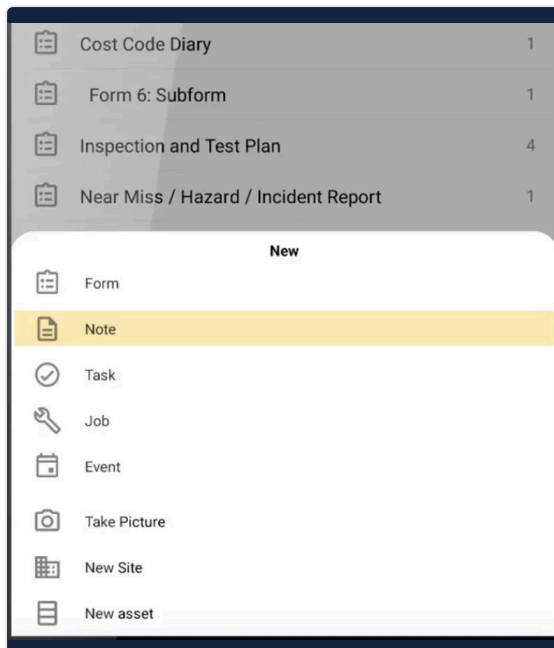
Each asset shows with its code and description, so plant and equipment can be found by either.

CHAPTER 02 • STEP 2 OF 2



Add from the project

Work is raised from wherever you are rather than from a separate screen.



STEP 1 • 01:05 IN THE VIDEO

Use the New menu

New adds a form, note, task, job or event against the project, takes a picture, or registers a new site or asset.

CHAPTER 03 • STEP 1 OF 1

NEXT

Where to go next

This guide covers one part of the projects module. The rest of the series covers the module end to end.

NEXT UP - Projects Mobile 03

Track, complete and export jobs

BACK TO Projects Mobile 01

Manage projects, tasks and jobs on mobile (module overview)

THE REST OF THE PROJECTS MODULE

Ask your Kynnection account manager for the other guides in this series

MORE IN THIS MODULE

Projects
Mobile 01

Manage projects, tasks and jobs on mobile (module overview)

Projects
Mobile 03

Track, complete and export jobs

Projects
Mobile 04

Project info, finance, plans and AI analysis
