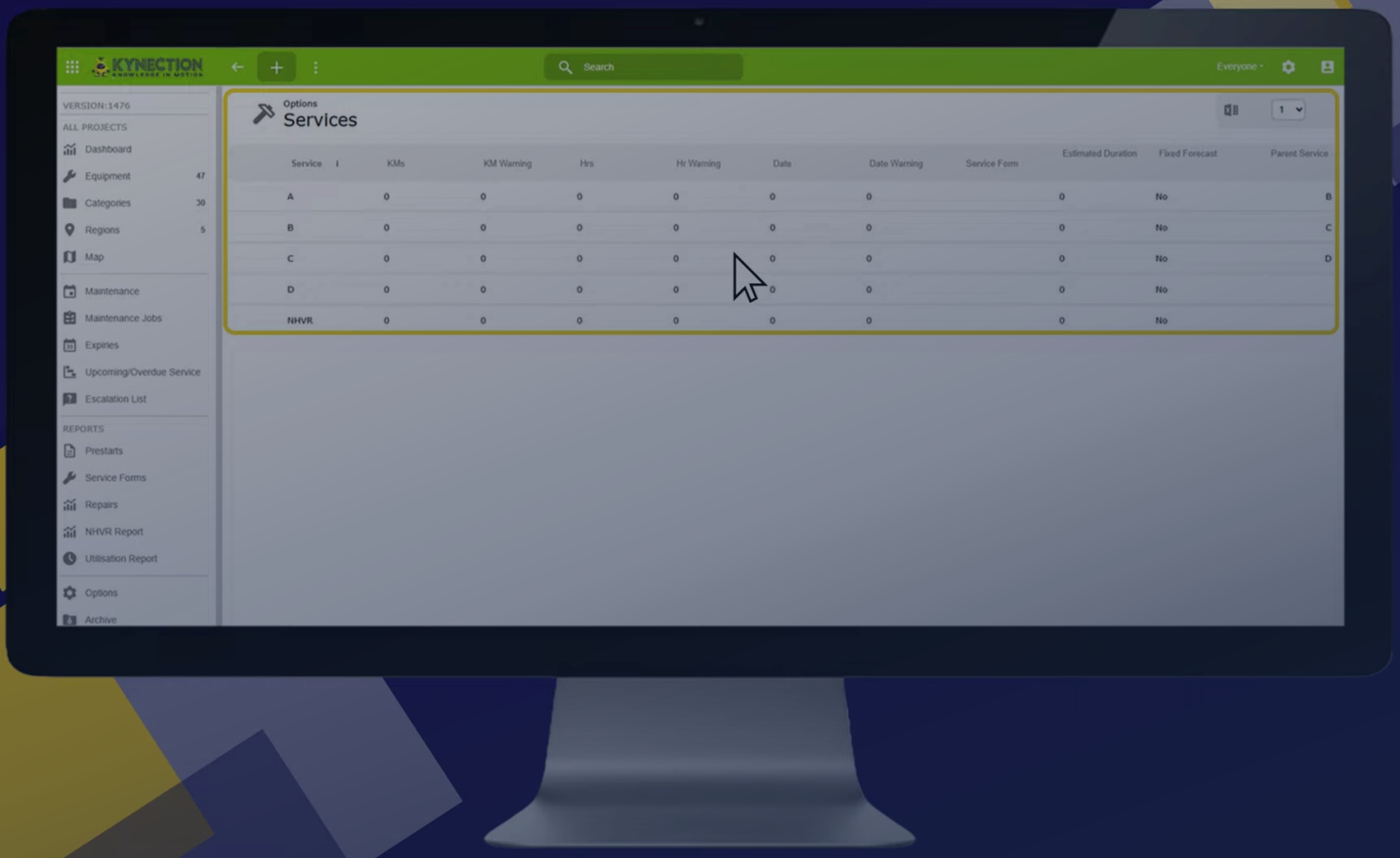




KYNECTION
KNOWLEDGE IN MOTION

FEATURE GUIDE

KYNECTION • ASSET MANAGEMENT (GEAR) • PART 8 OF THE MAINTENANCE MODULE

Configuring Expenses *and Revenue*

Turning on revenue so equipment profit and loss means something, then setting up a service with its intervals and warnings. These are admin-only tasks.

3 CHAPTERS

1 MIN 54 SEC

MAINTENANCE

WEB USERS • ADMINISTRATORS

FEATURE GUIDE • 1 MIN 54 SEC

What this feature covers

Three stages, six steps: enabling revenue as an expense category, creating a service with its intervals, and attaching it to the categories that need it.

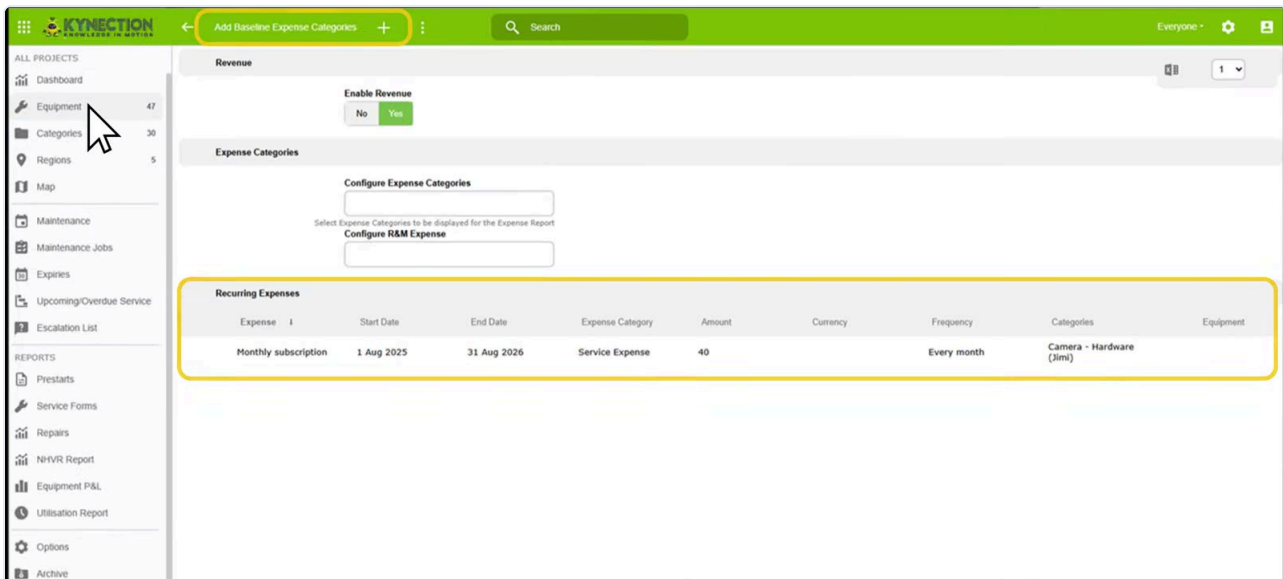
CH 01	Enable revenue Revenue is not a field you fill in, it is an expense category you switch on.	00:00–00:29
CH 02	Create a service Services are configured once at a high level, then linked to the categories that use them.	00:29–01:00
CH 03	Set intervals and attach to categories Intervals can be by kilometre, hour or date, with warnings ahead of each one.	01:00–01:54

- **Admin only.** Configuring expenses, revenue and services requires admin access.
- **Why the services table starts empty.** Categories can have mixed servicing requirements, so no baseline service information can be assumed on a new setup.
- **Fixed forecast.** When checked, the next service is calculated from when the last service was **due**, not when it was completed.

READ AS Screens are captured from the walkthrough video on this page at the timestamp shown on each step. Values such as equipment codes, job numbers and dates are demonstration data.

Enable revenue

Revenue is not a field you fill in, it is an expense category you switch on.

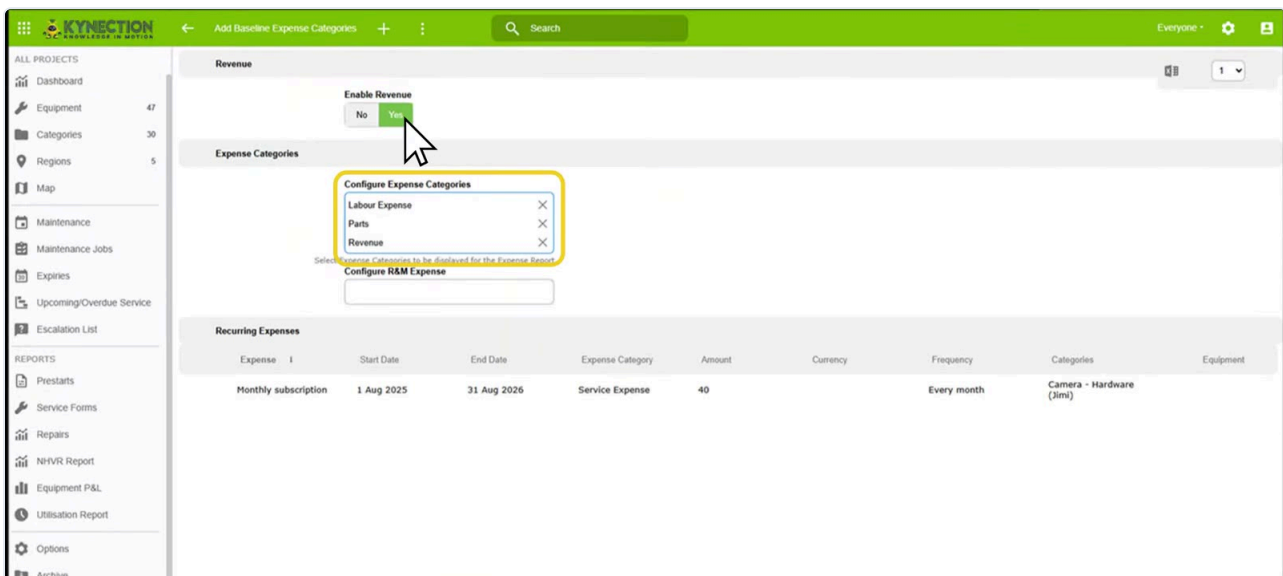


STEP 1 • 00:02 IN THE VIDEO

Find the recurring expense

A new recurring expense appears under the expense options against the equipment, with its description, start and end date, expense category, amount, currency, frequency and categories.

CHAPTER 01 • STEP 1 OF 2



STEP 2 • 00:12 IN THE VIDEO

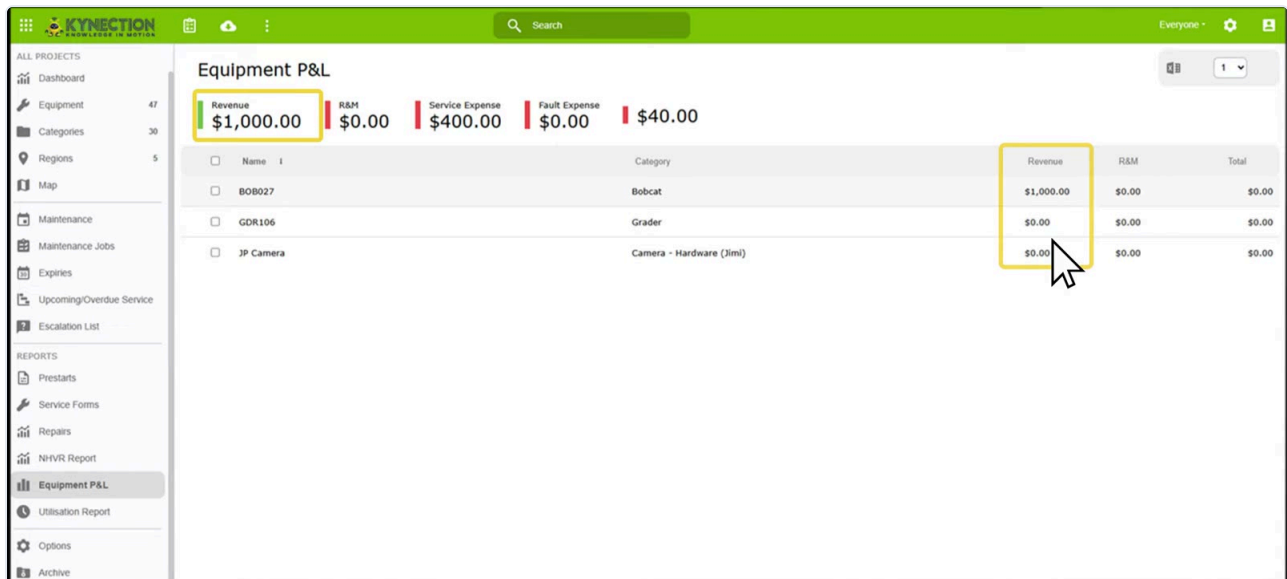
Add baseline expense categories

Configure revenue by selecting **Add Baseline Expense Categories**. Select yes to the confirmation pop-up. The revenue category is then viewable in the configured expense type combo box, which enables revenue to be chosen as an expense category.

CHAPTER 01 • STEP 2 OF 2

Create a service

Services are configured once at a high level, then linked to the categories that use them.



Equipment P&L

Revenue: **\$1,000.00** R&M: **\$0.00** Service Expense: **\$400.00** Fault Expense: **\$0.00** Total: **\$40.00**

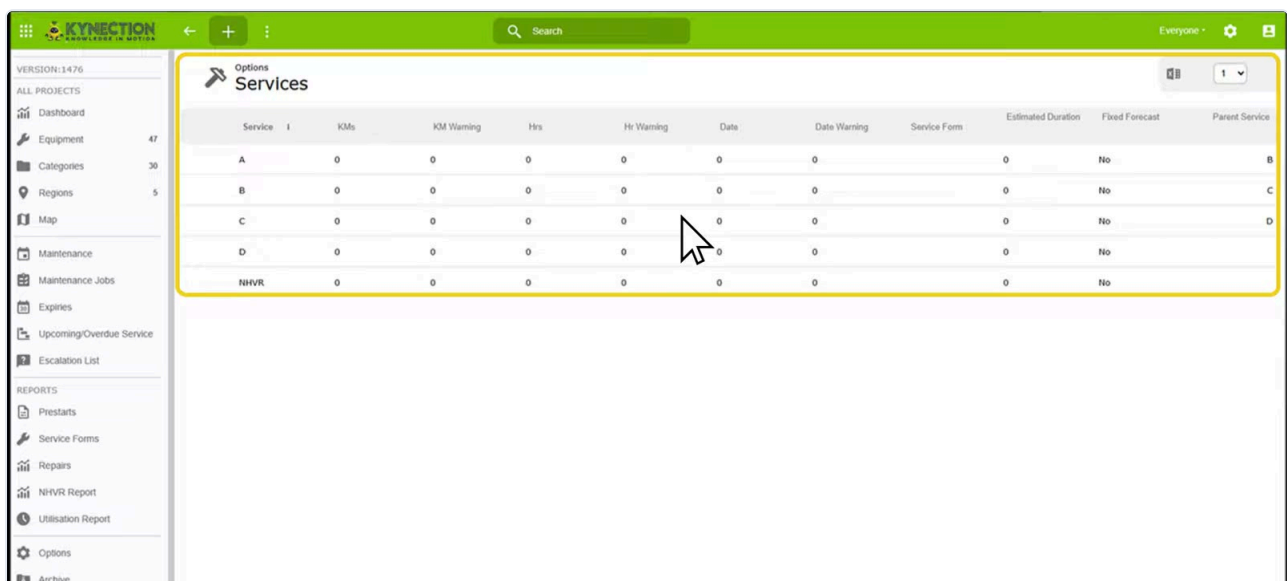
Name	Category	Revenue	R&M	Total
BOB027	Bobcat	\$1,000.00	\$0.00	\$0.00
GDR106	Grader	\$0.00	\$0.00	\$0.00
JP Camera	Camera - Hardware (Jimi)	\$0.00	\$0.00	\$0.00

STEP 1 • 00:25 IN THE VIDEO

Understand the P&L total

If the revenue amount is not entered, the equipment P&L total displays as the sum of all expenses per equipment.

CHAPTER 02 • STEP 1 OF 2



Options Services

Service	KM	KM Warning	Hrs	Hr Warning	Date	Date Warning	Service Form	Estimated Duration	Fixed Forecast	Parent Service
A	0	0	0	0	0	0		0	No	B
B	0	0	0	0	0	0		0	No	C
C	0	0	0	0	0	0		0	No	D
D	0	0	0	0	0	0		0	No	
NHVR	0	0	0	0	0	0		0	No	

STEP 2 • 00:45 IN THE VIDEO

Open Services and add one

From the options menu select **Services**. This facilitates the high-level setup of servicing information. The table shows all currently configured services and will be empty on a new setup. Click the plus icon in the toolbar, enter the service name and click **OK**.

CHAPTER 02 • STEP 2 OF 2

Set intervals and attach to categories

Intervals can be by kilometre, hour or date, with warnings ahead of each one.

STEP 1 • 01:15 IN THE VIDEO

Record intervals, warnings and duration

On the edit screen record intervals for kilometre, hour and date servicing requirements. Warnings advise of upcoming services, and an expected duration can be specified. **Fixed Forecast** aligns the next service to when the last was due. Link a service form template here if one is required.

CHAPTER 03 • STEP 1 OF 2

STEP 2 • 01:44 IN THE VIDEO

Add the service to a category

Click the back arrow, then from the options menu select **Categories**. The table presents all services configured against the category along with the pre-start interval. Select the relevant category, where the detail section holds the parent group, pre-start details and other customisable information.

Where to go next

This guide covers one part of the web module. The rest of the maintenance module is in the knowledge base.

NEXT UP - PART 9

Execute and complete repair jobs

<https://www.kynection.com.au/knowledge-base/asset-management/part-9-executing-and-completing-repair-jobs-with-kynection-maintenance-module/>

BACK TO PART 7

Master equipment management (module overview)

<https://www.kynection.com.au/knowledge-base/asset-management/part-7-master-equipment-management-with-kynection-maintenance-module/>

ASSET MANAGEMENT KNOWLEDGE BASE

Every guide in the maintenance module, mobile and web

<https://www.kynection.com.au/knowledge-base/asset-management/>

MORE IN THIS MODULE

PART 07 Master equipment management (module overview)

</knowledge-base/asset-management/part-7-master-equipment-management-with-kynection-maintenance-module/>

PART 09 Execute and complete repair jobs

</knowledge-base/asset-management/part-9-executing-and-completing-repair-jobs-with-kynection-maintenance-module/>

PART 10 Navigate and manage the equipment dashboard

</knowledge-base/asset-management/part-10-navigating-and-managing-the-equipment-dashboard-in-kynection-maintenance-module/>

PART 11 Set up and configure services

</knowledge-base/asset-management/part-11-setting-up-and-configuring-service-with-kynection-maintenance-module/>

PART 12 Fleet compliance and financial reporting

</knowledge-base/asset-management/part-12-fleet-compliance-and-financial-reporting-with-kynection-maintenance-module/>
