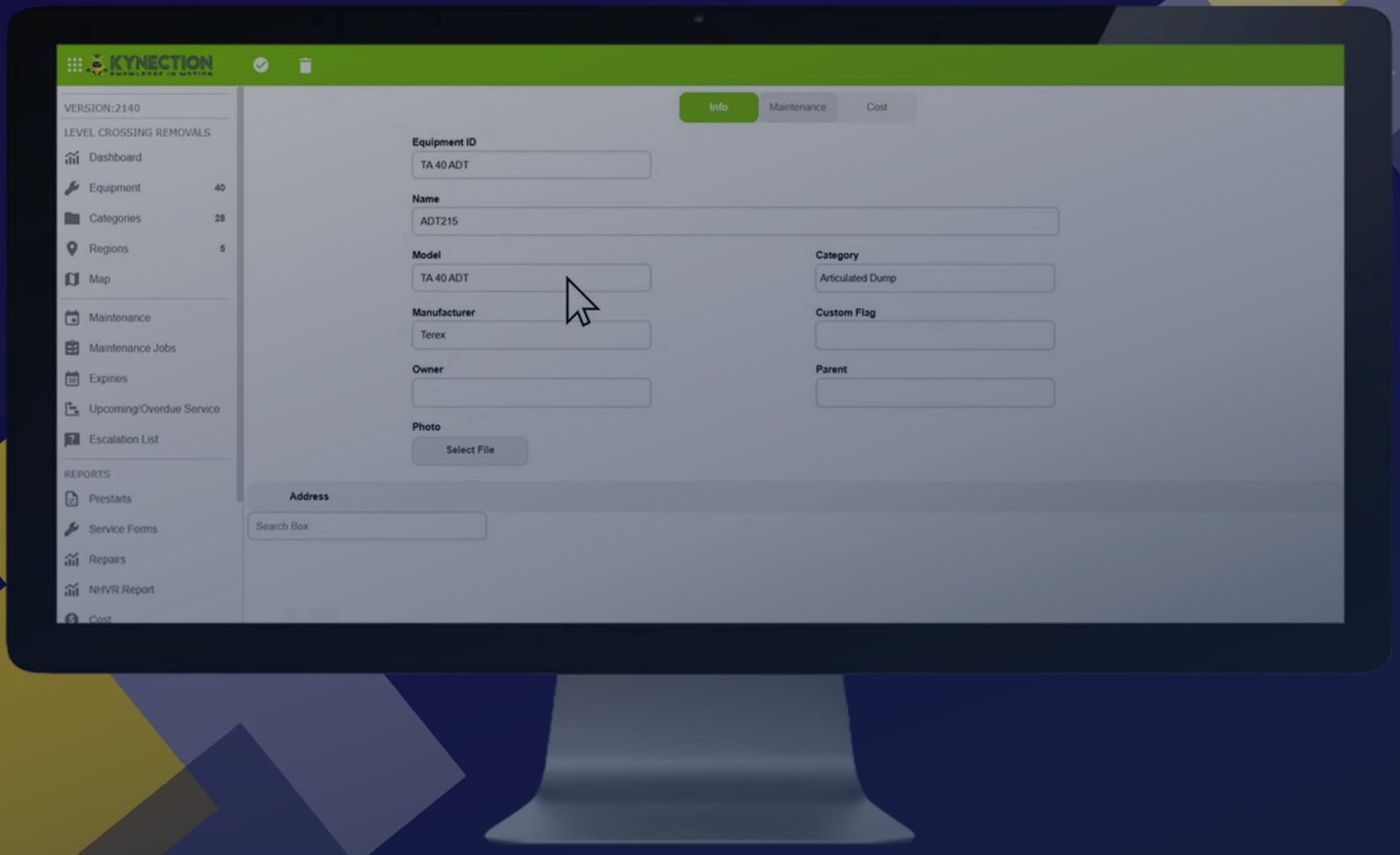




**KYNECTION**  
KNOWLEDGE IN MOTION

## FEATURE GUIDE

KYNECTION • ASSET MANAGEMENT (GEAR) • PART 10 OF THE MAINTENANCE MODULE

# Navigating and Managing the *Equipment Dashboard*

Finding an asset, reading its record, editing its identification, maintenance and cost detail, and getting from the register to the drag-and-drop maintenance scheduler.

4 CHAPTERS

2 MIN 41 SEC

MAINTENANCE

WEB USERS • ADMINISTRATORS

FEATURE GUIDE • 2 MIN 41 SEC

## What this feature covers

Four stages, eleven steps: searching and filtering the register, the quick links on an equipment record, the three edit tabs, and the scheduler.

---

|       |                                                                                                                                           |             |
|-------|-------------------------------------------------------------------------------------------------------------------------------------------|-------------|
| CH 01 | <b>Find the equipment</b><br>Search, clipboard filters, column sorting and categories are four ways at the same register.                 | 00:00–00:46 |
| CH 02 | <b>Quick links, projects and tags</b><br>The record's coloured tabs raise work. The activity tabs are the history of work already raised. | 00:46–01:14 |
| CH 03 | <b>Edit the asset record</b><br>Three tabs: identification, maintenance and cost. Region and map answer where the asset is.               | 01:14–02:08 |
| CH 04 | <b>Jobs and the scheduler</b><br>Jobs are dragged from the list onto a mechanic or an external supplier.                                  | 02:08–02:41 |

---

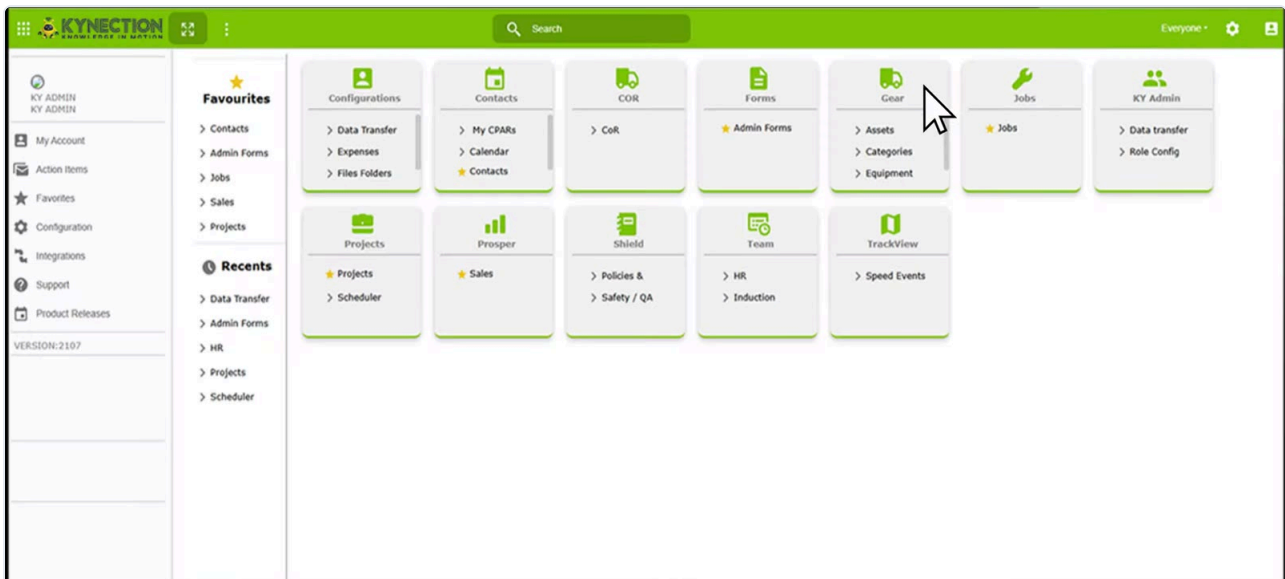
- **Two routes to an asset.** The equipment list with search and filters, or categories organised by parent with subfolders. The category structure comes from your initial configuration.
- **Cost data earns its keep.** Daily cost, cost per kilometre and purchase data feed the asset profit and loss calculation. Asset P&L is configurable in the options tab.
- **No double-booking.** Scheduled maintenance jobs are copied to the project scheduler so the equipment is not booked for other work at the same time.

---

**READ AS** Screens are captured from the walkthrough video on this page at the timestamp shown on each step. Values such as equipment codes, job numbers and dates are demonstration data.

## Find the equipment

Search, clipboard filters, column sorting and categories are four ways at the same register.

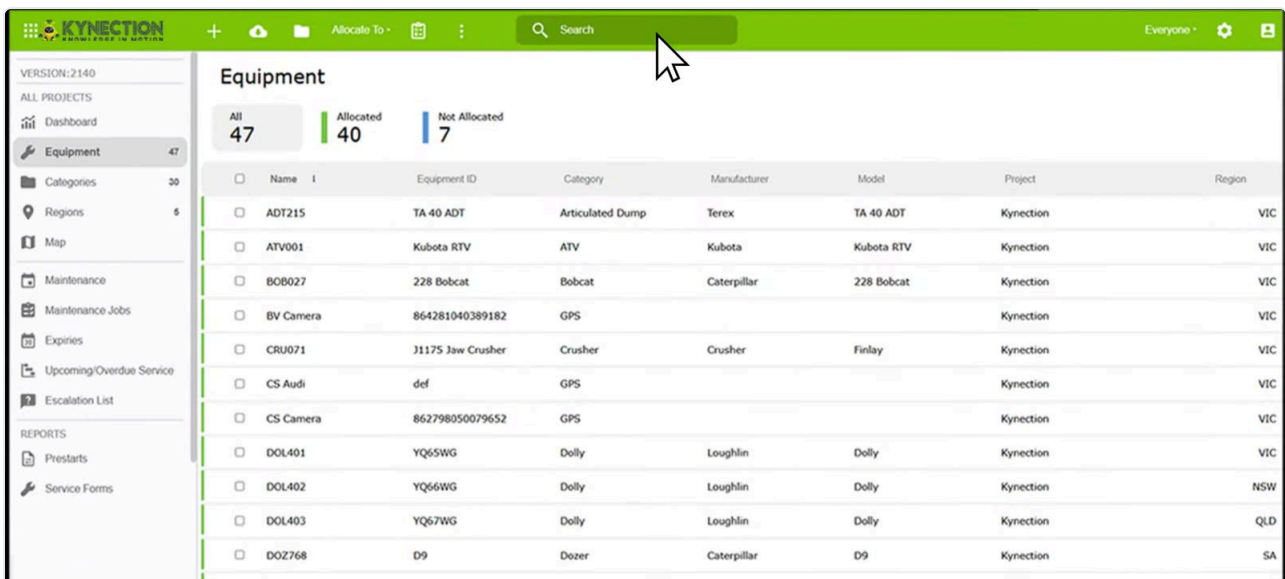


STEP 1 • 00:07 IN THE VIDEO

### Open the equipment tab

From the home dashboard select **Equipment**, then navigate to the equipment tab.

CHAPTER 01 • STEP 1 OF 4



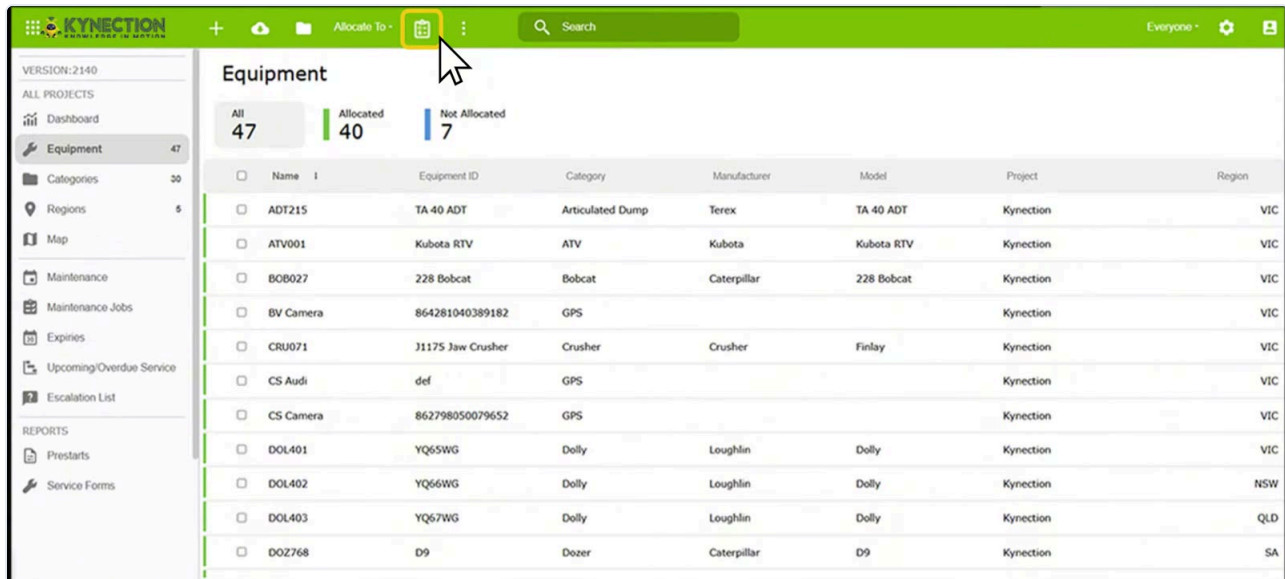
STEP 2 • 00:14 IN THE VIDEO

### Search the list

The equipment list offers several search and filter options. Start a search by clicking the search function in the top toolbar.

CHAPTER 01 • STEP 2 OF 4

## Find the equipment



**Equipment**

All 47 | Allocated 40 | Not Allocated 7

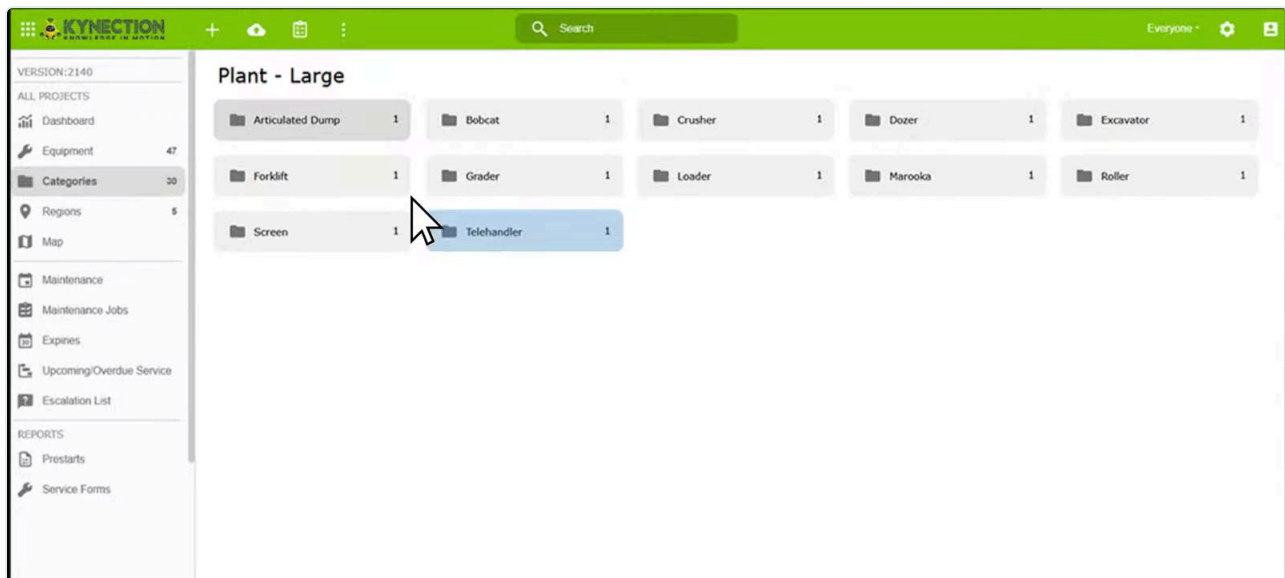
| Name      | Equipment ID      | Category         | Manufacturer | Model      | Project   | Region |
|-----------|-------------------|------------------|--------------|------------|-----------|--------|
| ADT215    | TA 40 ADT         | Articulated Dump | Terex        | TA 40 ADT  | Kynection | VIC    |
| ATV001    | Kubota RTV        | ATV              | Kubota       | Kubota RTV | Kynection | VIC    |
| BOB027    | 228 Bobcat        | Bobcat           | Caterpillar  | 228 Bobcat | Kynection | VIC    |
| BV Camera | 864281040389182   | GPS              |              |            | Kynection | VIC    |
| CRU071    | J1175 Jaw Crusher | Crusher          | Crusher      | Finlay     | Kynection | VIC    |
| CS Audi   | def               | GPS              |              |            | Kynection | VIC    |
| CS Camera | 862798050079652   | GPS              |              |            | Kynection | VIC    |
| DOL401    | YQ65WG            | Dolly            | Loughlin     | Dolly      | Kynection | VIC    |
| DOL402    | YQ66WG            | Dolly            | Loughlin     | Dolly      | Kynection | NSW    |
| DOL403    | YQ67WG            | Dolly            | Loughlin     | Dolly      | Kynection | QLD    |
| DOZ768    | D9                | Dozer            | Caterpillar  | D9         | Kynection | SA     |

STEP 3 • 00:22 IN THE VIDEO

### Filter with the clipboard icon

Use the toolbar clipboard icon to filter results based on project site, tag or region. Table column headers also offer filter and sort options.

CHAPTER 01 • STEP 3 OF 4



**Plant - Large**

|                  |   |             |   |         |   |         |   |           |   |
|------------------|---|-------------|---|---------|---|---------|---|-----------|---|
| Articulated Dump | 1 | Bobcat      | 1 | Crusher | 1 | Dozer   | 1 | Excavator | 1 |
| Forklift         | 1 | Grader      | 1 | Loader  | 1 | Marooka | 1 | Roller    | 1 |
| Screen           | 1 | Telehandler | 1 |         |   |         |   |           |   |

STEP 4 • 00:36 IN THE VIDEO

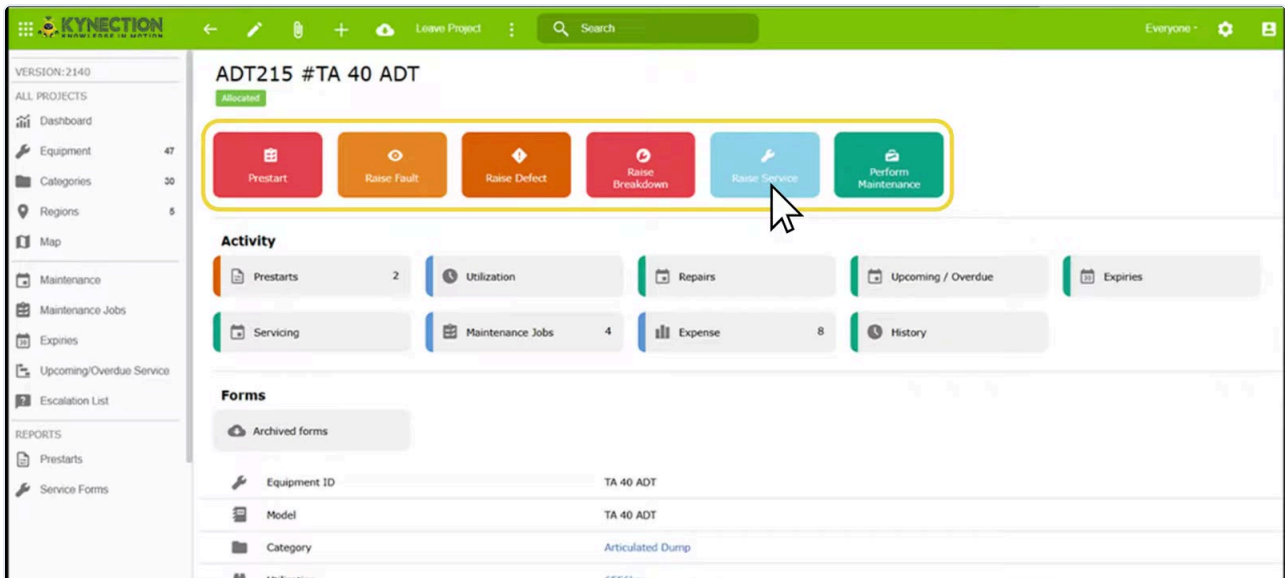
### Browse by category

Categories organise equipment by parent categories, which may contain subfolders. This example shows the parent category **Plant - Large** and the subfolder categories within it.

CHAPTER 01 • STEP 4 OF 4

## Quick links, projects and tags

The record's coloured tabs raise work. The activity tabs are the history of work already raised.

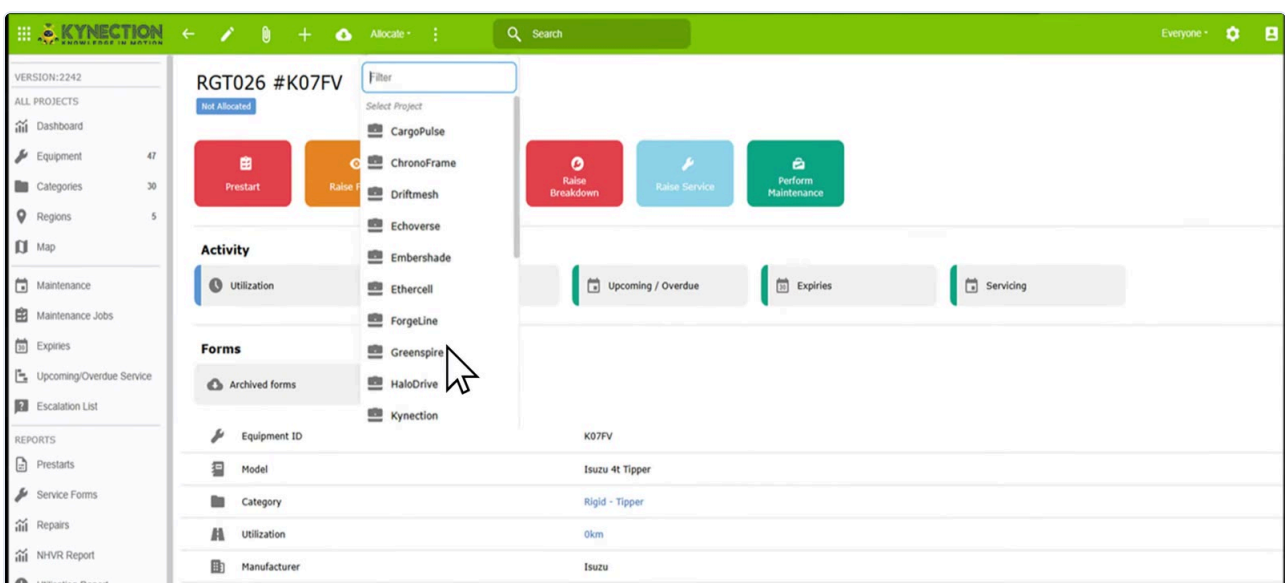


STEP 1 • 00:50 IN THE VIDEO

### Raise faults, defects and services

The equipment record displays quick links at the top. The solid colour tabs raise maintenance items; the activity tabs are a record of previous items raised against the equipment.

CHAPTER 02 • STEP 1 OF 3



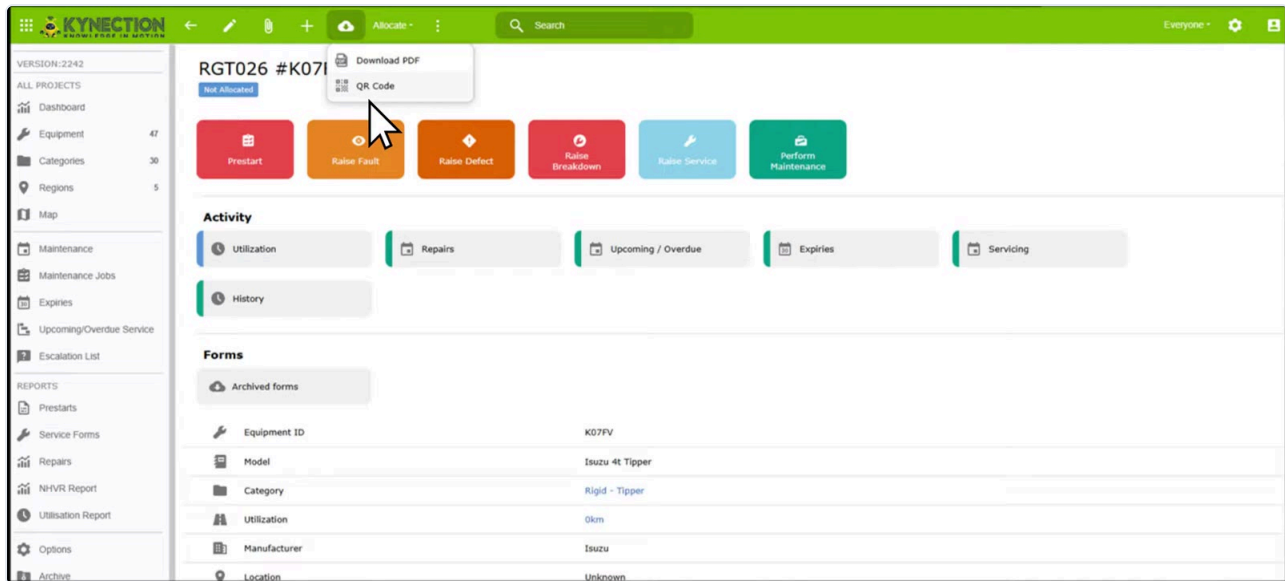
STEP 2 • 00:58 IN THE VIDEO

### Allocate equipment to a project

Allocate equipment to projects by selecting the equipment you want to assign and choosing the corresponding project.

CHAPTER 02 • STEP 2 OF 3

## Quick links, projects and tags



STEP 3 • 01:08 IN THE VIDEO

### Download the QR code

QR codes that link to equipment can be downloaded using the cloud icon. Kynection NFC tags can also be attached to any asset to enable a tap-on or tap-off action.

CHAPTER 02 • STEP 3 OF 3

## Edit the asset record

Three tabs: identification, maintenance and cost. Region and map answer where the asset is.

The screenshot shows the 'Edit the asset record' form in the KYNECTION application, specifically the 'Identification' tab. The form is divided into several sections. On the left, there is a sidebar with navigation options: Dashboard, Equipment (40), Categories (28), Regions (5), Map, Maintenance, Maintenance Jobs, Expires, Upcoming/Overdue Service, Escalation List, Reports, Prestarts, Service Forms, Repairs, and NHVR Report. The main form area has a green header with the KYNECTION logo and a version number of 2140. Below the header, there are three tabs: 'Info' (selected), 'Maintenance', and 'Cost'. The 'Info' tab contains the following fields: Equipment ID (TA 40 ADT), Name (ADT215), Model (TA 40 ADT), Manufacturer (Terex), Owner, Photo (Select File), Category (Articulated Dump), Custom Flag, and Parent. A mouse cursor is pointing at the 'Model' field. Below the main form area, there is a section for 'Address' with a search box.

STEP 1 • 01:22 IN THE VIDEO

### Edit the identification details

Use the pen from the toolbar to access the edit screen. The first section relates to identification: name, category, model, manufacturer and ID. Scrolling down reveals servicing, registration and dimensions.

CHAPTER 03 • STEP 1 OF 2

The screenshot shows the 'Edit the asset record' form in the KYNECTION application, specifically the 'Cost' tab. The form is divided into several sections. On the left, there is a sidebar with navigation options: Dashboard, Equipment (40), Categories (28), Regions (5), Map, Maintenance, Maintenance Jobs, Expires, Upcoming/Overdue Service, Escalation List, Reports, Prestarts, Service Forms, Repairs, and NHVR Report. The main form area has a green header with the KYNECTION logo and a version number of 2140. Below the header, there are three tabs: 'Info', 'Maintenance', and 'Cost' (selected). The 'Cost' tab contains the following fields: Daily Cost (0), Cost / km (0), Purchase Cost (0), Purchase Date, Sale Price (0), and Advertised Price (0). A mouse cursor is pointing at the 'Daily Cost' field.

STEP 2 • 01:45 IN THE VIDEO

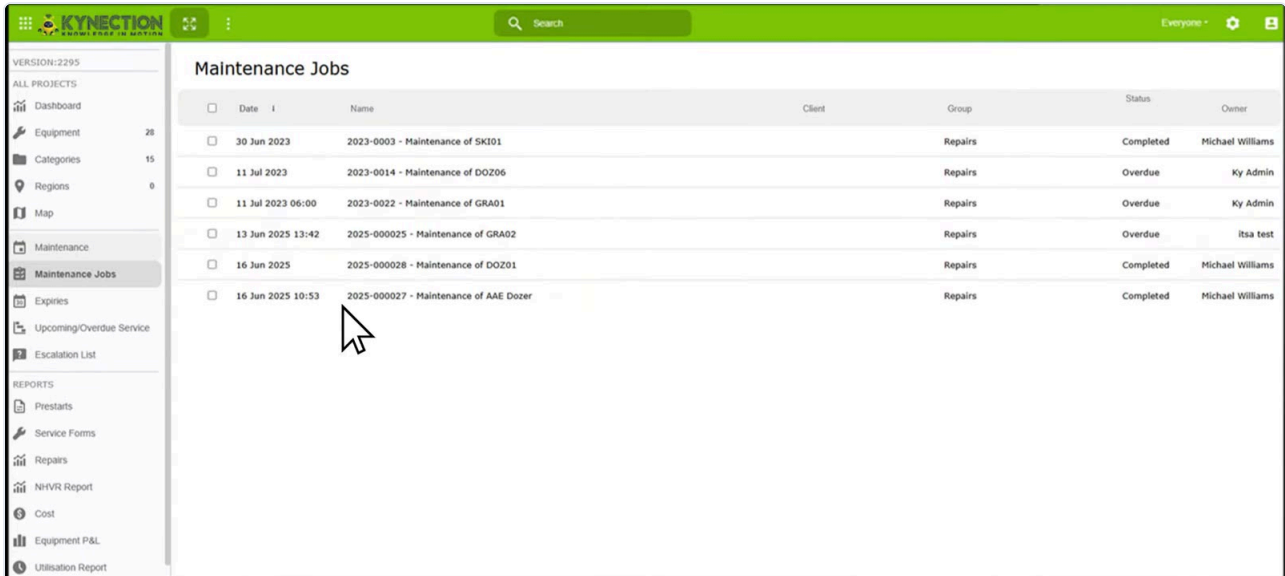
### Set the maintenance and cost tabs

The **Maintenance** tab edits service due date, warranty and service hours. The **Cost** tab holds daily costs, cost per kilometre and purchase data, important for calculating the profit and loss of assets.

CHAPTER 03 • STEP 2 OF 2

## Jobs and the scheduler

Jobs are dragged from the list onto a mechanic or an external supplier.

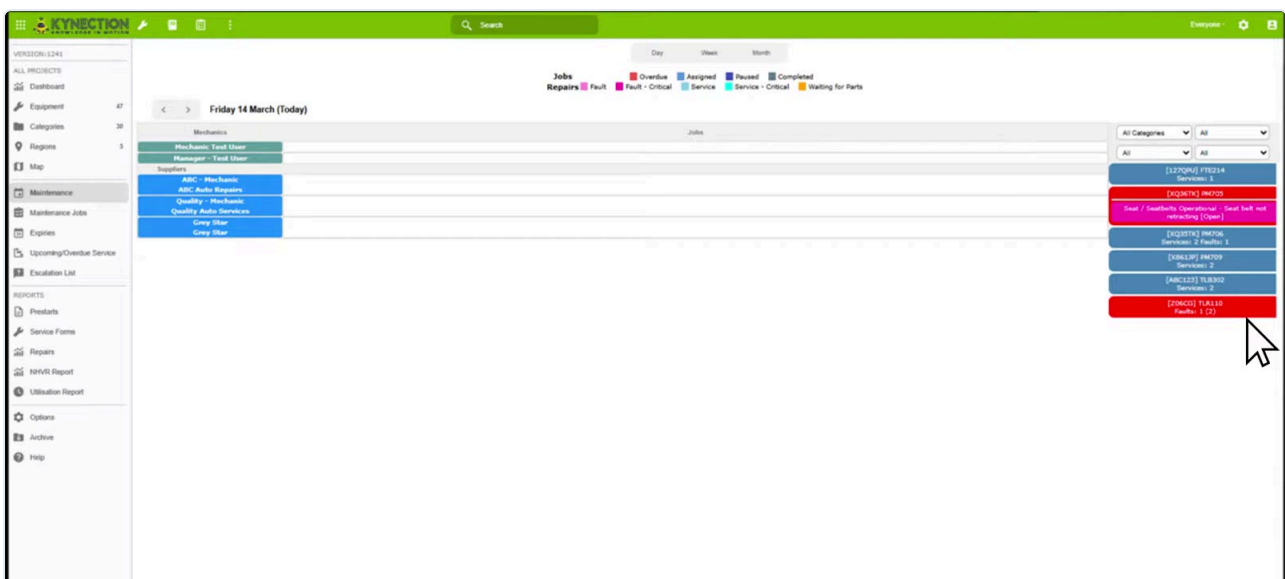


STEP 1 • 02:13 IN THE VIDEO

## Review ongoing and upcoming jobs

Access a list of ongoing and upcoming maintenance jobs to ensure nothing falls through the cracks. Scheduled maintenance jobs are copied to the project scheduler.

CHAPTER 04 • STEP 1 OF 2



STEP 2 • 02:30 IN THE VIDEO

## Use the drag-and-drop scheduler

The **Maintenance** tab in the left-hand pane is where you access the scheduler. Jobs are organised by equipment on the right and dragged onto the planner for either an internal mechanic or an external supplier. Switch between day, week and month views from the top centre.

## Where to go next

This guide covers one part of the web module. The rest of the maintenance module is in the knowledge base.

### NEXT UP - PART 11

#### Set up and configure services

<https://www.kynection.com.au/knowledge-base/asset-management/part-11-setting-up-and-configuring-service-with-kynection-maintenance-module/>

### BACK TO PART 9

#### Execute and complete repair jobs

<https://www.kynection.com.au/knowledge-base/asset-management/part-9-executing-and-completing-repair-jobs-with-kynection-maintenance-module/>

### ASSET MANAGEMENT KNOWLEDGE BASE

#### Every guide in the maintenance module, mobile and web

<https://www.kynection.com.au/knowledge-base/asset-management/>

### MORE IN THIS MODULE

- 
- |                |                                                                                                                                                                                                                                                                                     |
|----------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>PART 07</b> | <b>Master equipment management (module overview)</b><br><a href="/knowledge-base/asset-management/part-7-master-equipment-management-with-kynection-maintenance-module/">/knowledge-base/asset-management/part-7-master-equipment-management-with-kynection-maintenance-module/</a> |
|----------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
- 
- |                |                                                                                                                                                                                                                                                                                |
|----------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>PART 08</b> | <b>Configure expenses and revenue</b><br><a href="/knowledge-base/asset-management/part-8-configuring-expenses-and-revenue-with-kynection-maintenance-module/">/knowledge-base/asset-management/part-8-configuring-expenses-and-revenue-with-kynection-maintenance-module/</a> |
|----------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
- 
- |                |                                                                                                                                                                                                                                                                                          |
|----------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>PART 09</b> | <b>Execute and complete repair jobs</b><br><a href="/knowledge-base/asset-management/part-9-executing-and-completing-repair-jobs-with-kynection-maintenance-module/">/knowledge-base/asset-management/part-9-executing-and-completing-repair-jobs-with-kynection-maintenance-module/</a> |
|----------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
- 
- |                |                                                                                                                                                                                                                                                                                     |
|----------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>PART 11</b> | <b>Set up and configure services</b><br><a href="/knowledge-base/asset-management/part-11-setting-up-and-configuring-service-with-kynection-maintenance-module/">/knowledge-base/asset-management/part-11-setting-up-and-configuring-service-with-kynection-maintenance-module/</a> |
|----------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
- 
- |                |                                                                                                                                                                                                                                                                                                            |
|----------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>PART 12</b> | <b>Fleet compliance and financial reporting</b><br><a href="/knowledge-base/asset-management/part-12-fleet-compliance-and-financial-reporting-with-kynection-maintenance-module/">/knowledge-base/asset-management/part-12-fleet-compliance-and-financial-reporting-with-kynection-maintenance-module/</a> |
|----------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
-