

Stock							
All 35		Materials 29		Equipment 1		Other 5	
☐	Name	Code	Sub-Type	Category	Amount	Unit	Unit Price
☐	14mm Aggregate	14mm Agg	Materials	Job Products	0	Tonne	\$125.78
☐	Additional Maintenance Item		Materials	Maintenance - Servicing / Faults	0	each	\$0.00
☐	Additional Service Item		Materials	Maintenance - Servicing / Faults	0	each	\$0.00
☐	Additional Service Item - Adhoc		Materials	Maintenance - Servicing / Faults	0	each	\$0.00
☐	Air Filter Inner - K127260X	567	Materials	Maintenance - Servicing / Faults	0	each	\$0.00
☐	Air Filter Primary - P535770		Materials	Maintenance - Servicing / Faults	0	each	\$0.00
☐	Allocated Additional Service Item		Materials	Maintenance - Servicing / Faults	0	each	\$0.00
☐	Brake Light		Materials	Maintenance - Servicing / Faults	0	each	\$0.00
☐	Brake Light - Allocated		Materials	Maintenance - Servicing / Faults	0	each	\$0.00
☐	BTR				0	each	\$0.00
☐	CHS				0	each	\$0.00
☐	Coolant	179	Materials	Maintenance - Servicing / Faults	0	litre	\$0.00
☐	Differential oil	179	Materials	Maintenance - Servicing / Faults	0	litre	\$0.00
☐	Drive Axle Oil	5120	Materials	Maintenance - Servicing / Faults	0	litre	\$0.00
☐	Engine Oil - TO-TOW4D	671	Materials	Maintenance - Servicing / Faults	0	litre	\$0.00



KYNECTION
KNOWLEDGE IN MOTION

FEATURE GUIDE

KYNECTION · INVENTORY · PART 2

Set Up Your Catalogue *and Warehouses*

The foundations: navigating the stock catalogue and its categories, handling non-stock items, reading the inventory dashboard, and creating a warehouse.

3 CHAPTERS

1 MIN 1 SEC

INVENTORY

WEB USERS · STORES & OPERATIONS

FEATURE GUIDE · 1 MIN 1 SEC

What this feature covers

Three stages, five steps: the catalogue and categories, non-stock items, and creating a warehouse.

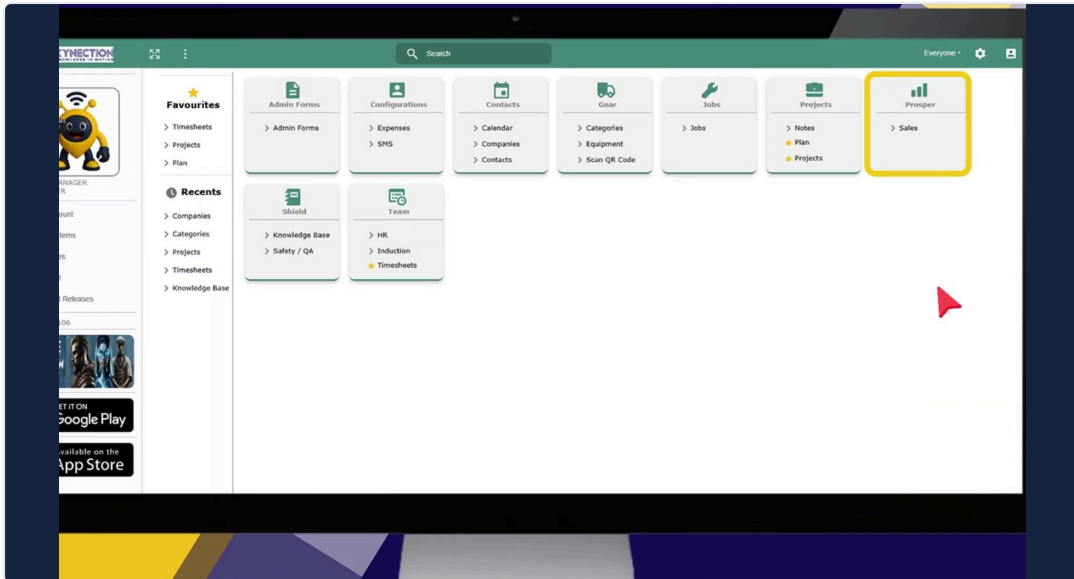
CH 01	The stock catalogue Items organised by category.	00:00–00:37
CH 02	Non-stock items Things you sell but do not count.	00:37–00:53
CH 03	Create a warehouse Stock needs somewhere to live before it can be tracked.	00:53–01:01

- **Categories do the work.** A well-categorised catalogue is what makes everything downstream findable.
- **Non-stock is still catalogued.** Items you do not count still need a record so they can be quoted and invoiced.
- **Warehouses come first.** Stock cannot be located until there is somewhere to locate it.

READ AS Screens are captured from the walkthrough video at the timestamp shown on each step. Company names, policy numbers and dollar values are demonstration data.

The stock catalogue

Items organised by category.



STEP 1 • 00:13 IN THE VIDEO

Open the catalogue

The catalogue lists stock items with their codes and categories.

CHAPTER 01 • STEP 1 OF 2

A screenshot of the KYNECTION Stock Catalogue. The interface shows a top navigation bar with a search icon and a user profile. Below this, there's a 'Stock' section with a filter bar showing 'All' (35), 'Materials' (29), 'Equipment' (1), and 'Other' (5). The main table lists stock items with columns for Name, Code, Sub-Type, Category, Amount, Unit, and Unit Price. The 'Coolant' item is highlighted in yellow.

Name	Code	Sub-Type	Category	Amount	Unit	Unit Price
14mm Aggregate	14mm Agg	Materials	Job Products	0	Tonne	\$125.78
Additional Maintenance Item		Materials	Maintenance - Servicing / Faults	0	each	\$0.00
Additional Service Item		Materials	Maintenance - Servicing / Faults	0	each	\$0.00
Additional Service Item - Adhoc		Materials	Maintenance - Servicing / Faults	0	each	\$0.00
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Brake Light		Materials	Maintenance - Servicing / Faults	0	each	\$0.00
Brake Light - Allocated		Materials	Maintenance - Servicing / Faults	0	each	\$0.00
BTR				0	each	\$0.00
CHS				0	each	\$0.00
Coolant	179	Materials	Maintenance - Servicing / Faults	0	litre	\$0.00
Differential oil	179	Materials	Maintenance - Servicing / Faults	0	litre	\$0.00
Drive Axle Oil	5120	Materials	Maintenance - Servicing / Faults	0	litre	\$0.00
Engine Oil - TO-TOW4D	671	Materials	Maintenance - Servicing / Faults	0	litre	\$0.00

STEP 2 • 00:24 IN THE VIDEO

Browse the categories

Categories group the catalogue so items can be found without knowing the code.

CHAPTER 01 • STEP 2 OF 2

Non-stock items

Things you sell but do not count.

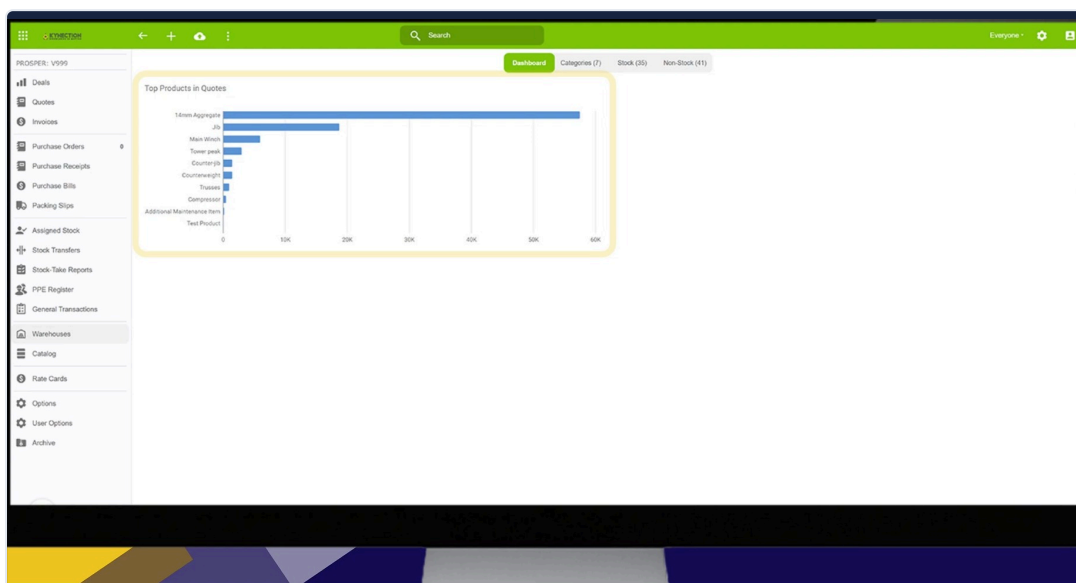
Name	Code	Sub-Type	Category	Amount	Unit	Unit Price
BTR		Materials	Job Products	0	each	\$0.00
Cancellation fee			Miscellaneous Charges	0	hours	\$0.00
CHS		Materials	Job Products	0	each	\$0.00
Comment	New Item			0	km	\$0.00
Compressor	Compressor Hire	Equipment	Job Products	0	km	\$250.00
Counterjib	CJB	Equipment	Crane sections	0	each	\$750.00
Counterweight	CTW	Equipment	Crane sections	0	each	\$1,500.00
Driver		Labour		0	each	\$0.00
Drums		Materials	Job Products	0	each	\$0.00
Foundation	FON	Equipment	Crane sections	0	each	\$2,000.00
Frames		Materials	Job Products	0	each	\$0.00
Fuel Levy		Equipment	Miscellaneous Charges	0	each	\$0.00
Hoist	HST	Equipment	Crane sections	0	each	\$250.00
Hook Block	HKB	Equipment	Crane sections	0	each	\$250.00
Inductions / Training	Inductions / Training	Labour	Miscellaneous Charges	0	hours	\$70.00

STEP 1 • 00:42 IN THE VIDEO

Manage non-stock

Non-stock items are catalogued so they can be quoted and invoiced, without being counted or located.

CHAPTER 02 • STEP 1 OF 2



STEP 2 • 00:50 IN THE VIDEO

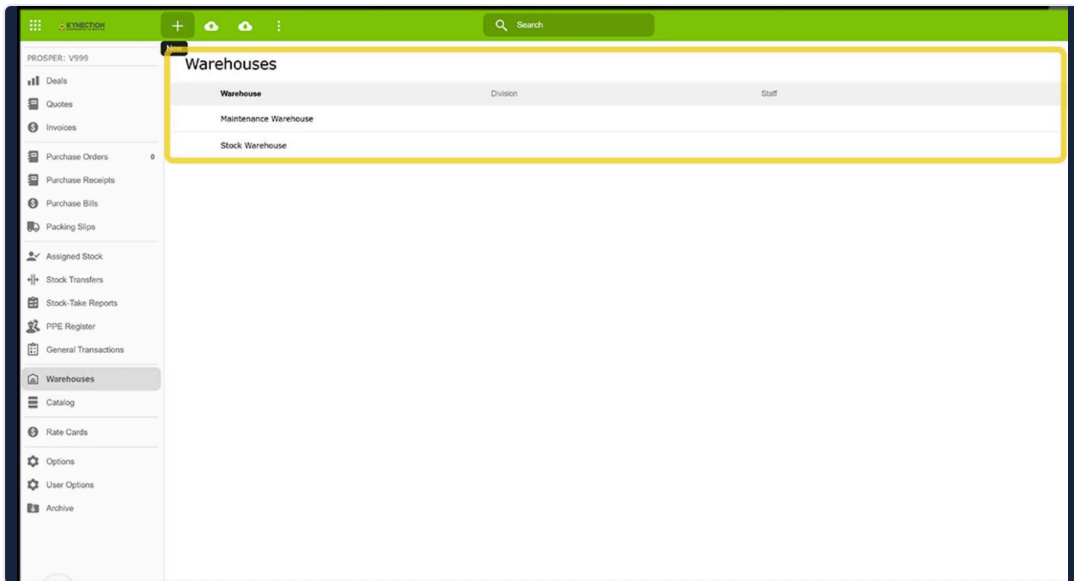
Read the dashboard

The inventory dashboard shows your top products and overall position.

CHAPTER 02 • STEP 2 OF 2

Create a warehouse

Stock needs somewhere to live before it can be tracked.



STEP 1 • 00:57 IN THE VIDEO

Set up the warehouse

A new warehouse is created and named, ready for stock to be assigned to it.

CHAPTER 03 • STEP 1 OF 1

NEXT

Where to go next

This guide covers one part of the module. The rest of the series covers it end to end.

NEXT UP - Inventory Web 03

Track warehouse stock levels and print QR codes

BACK TO Inventory Web 01

Optimise your inventory and stop losing stock (module overview)

THE REST OF THE INVENTORY MODULE

Ask your Kynecton account manager for the other guides in this series

MORE IN THIS MODULE

Inventory Web 01 Optimise your inventory and stop losing stock (module overview)

Inventory Web 03 Track warehouse stock levels and print QR codes

Inventory Web 04 Run stocktakes and assign warehouse stock
