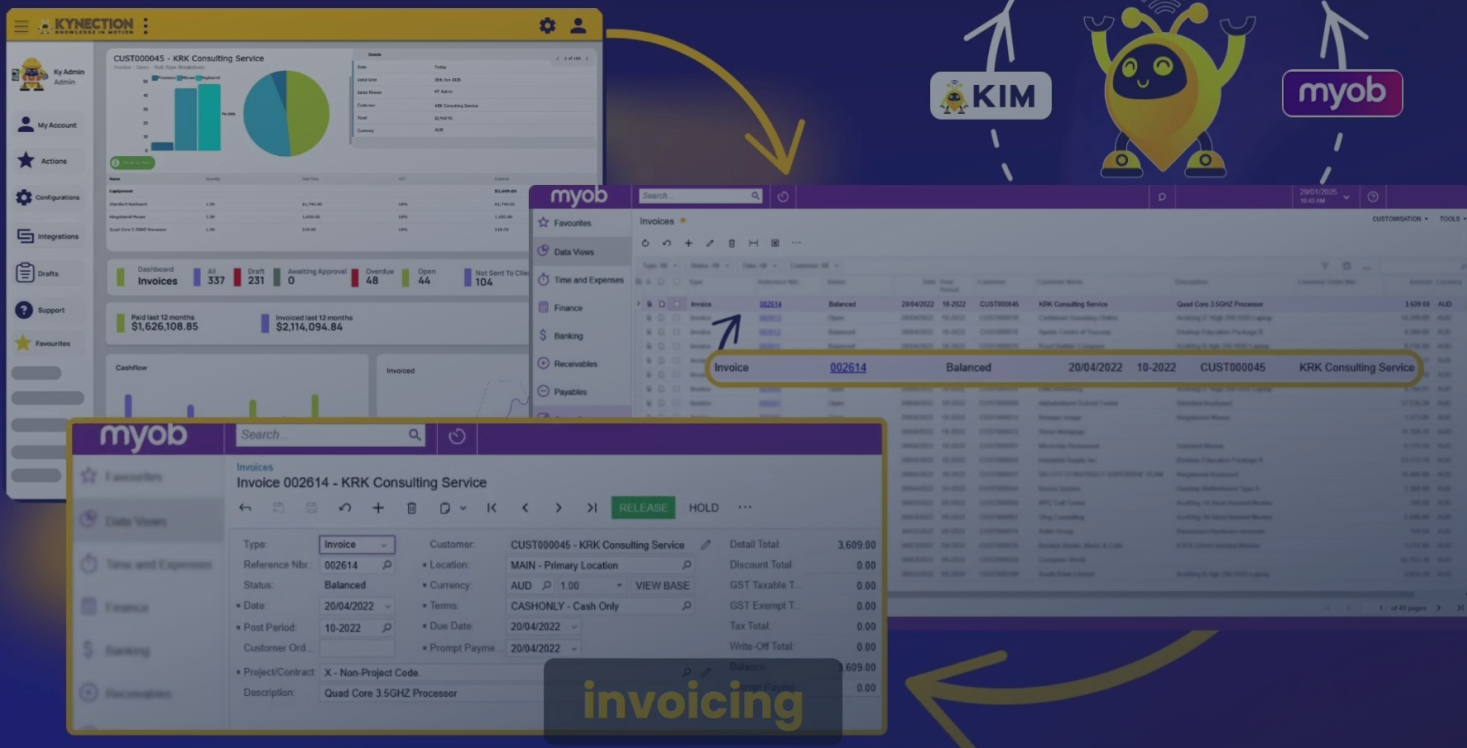




INTEGRATION GUIDE

KYNECTION • ACCOUNTING INTEGRATIONS • MYOB ACUMATICA

Kynection and *MYOB Acumatica*

What the MYOB Acumatica integration keeps in step. Projects and job costing, invoices raised on either side, stock and non-stock items, and HR data flowing through to timesheets and payroll.

4 CHAPTERS

3 MIN 58 SEC

ACCOUNTING INTEGRATIONS

OPERATIONS & FINANCE

What this integration covers

Four stages follow the data across both systems. Chapter 1 is projects and job costing. Chapter 2 is invoicing. Chapter 3 is stock. Chapter 4 is HR, timesheets and payroll.

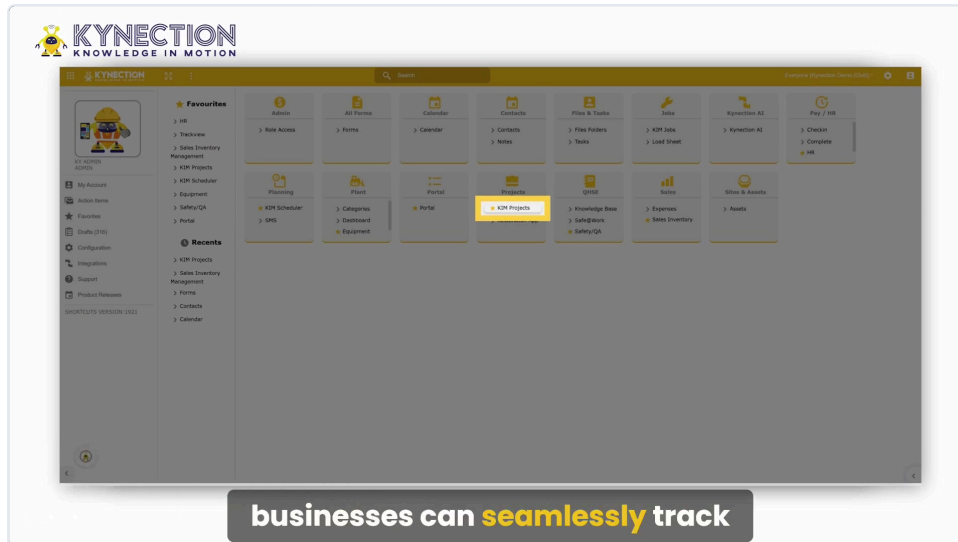
CH 01	Projects and job costing The project is the spine both systems hang costs from.	00:00–01:30
CH 02	Invoicing across both systems What was delivered becomes what is billed, once.	01:30–02:06
CH 03	Stock and non-stock items Catalogue items and one-off charges both need to land correctly.	02:06–02:42
CH 04	HR, timesheets and payroll The people side: who worked, on what, and what they are owed.	02:42–03:58

- **This is a capability guide, not a procedure.** It shows what the integration does and where each piece of data lands, rather than a click-by-click setup. Configuration is scoped with your account manager.
- **One source of truth.** The point of the integration is that neither system holds a version of the truth the other does not have.
- **Both systems are shown.** Screens alternate between Kynection and MYOB Acumatica so you can see which side each record lives on.

READ AS Screens are captured from the walkthrough video at the timestamp shown on each step, and show both Kynection and the accounting system. Company names, project codes and dollar values are demonstration data.

Projects and job costing

The project is the spine both systems hang costs from.

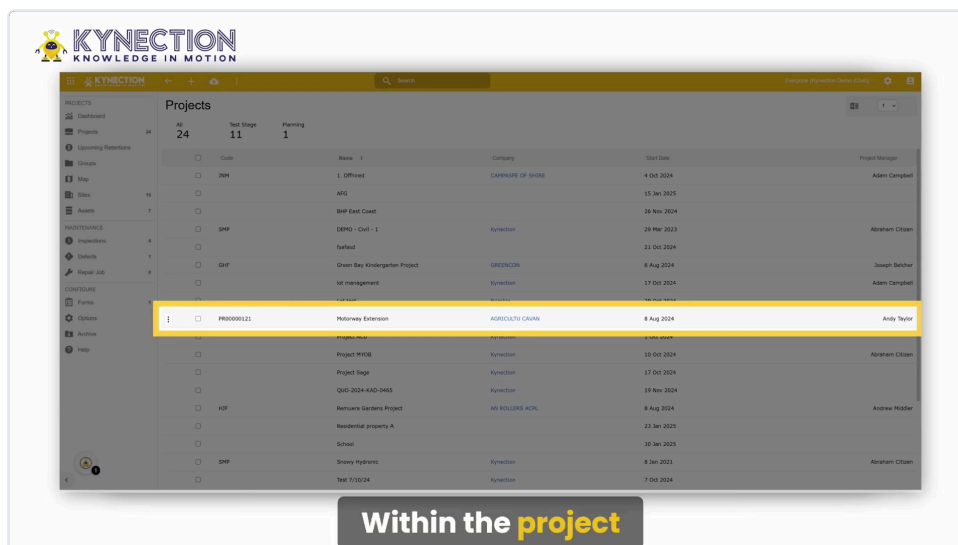


STEP 1 • 00:42 IN THE VIDEO

Track the work

Kynection carries the projects, jobs and equipment the business is running, tracked as work proceeds.

CHAPTER 01 • STEP 1 OF 4



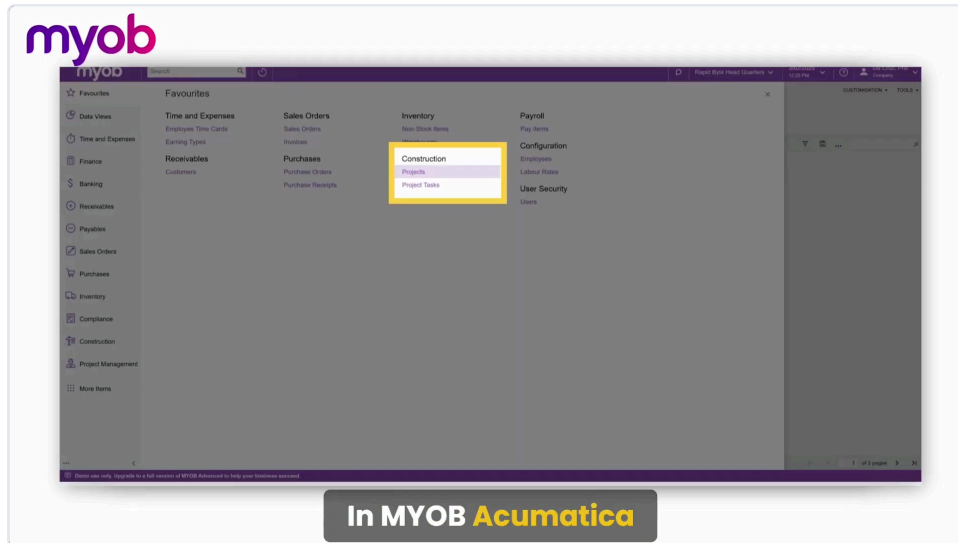
STEP 2 • 00:54 IN THE VIDEO

Open the project

Within the project, the detail that finance needs sits alongside the operational record.

CHAPTER 01 • STEP 2 OF 4

Projects and job costing

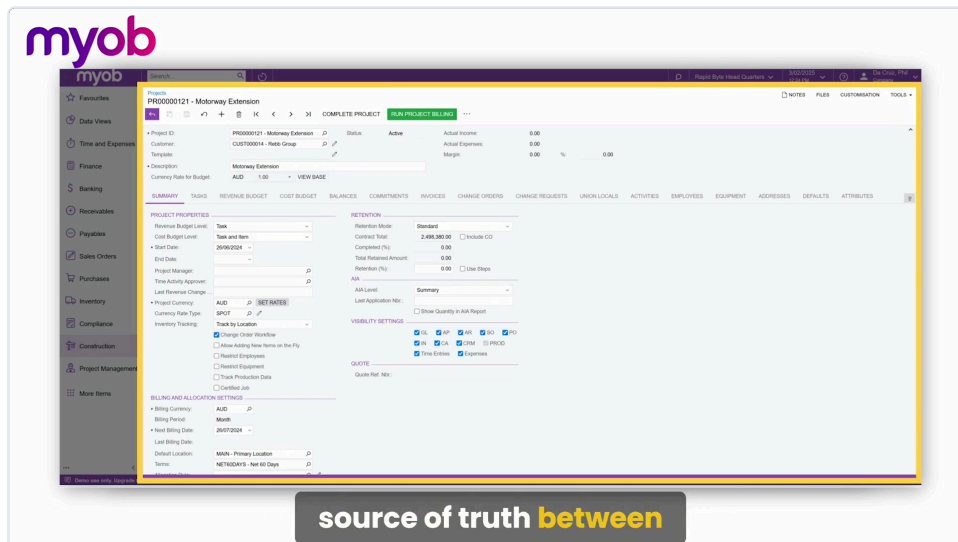


STEP 3 • 01:06 IN THE VIDEO

See it in MYOB Acumatica

The same project appears in MYOB Acumatica with its financial fields.

CHAPTER 01 • STEP 3 OF 4



STEP 4 • 01:18 IN THE VIDEO

Keep one source of truth

The integration keeps both sides aligned, so a change on one does not leave the other stale.

CHAPTER 01 • STEP 4 OF 4

Invoicing across both systems

What was delivered becomes what is billed, once.



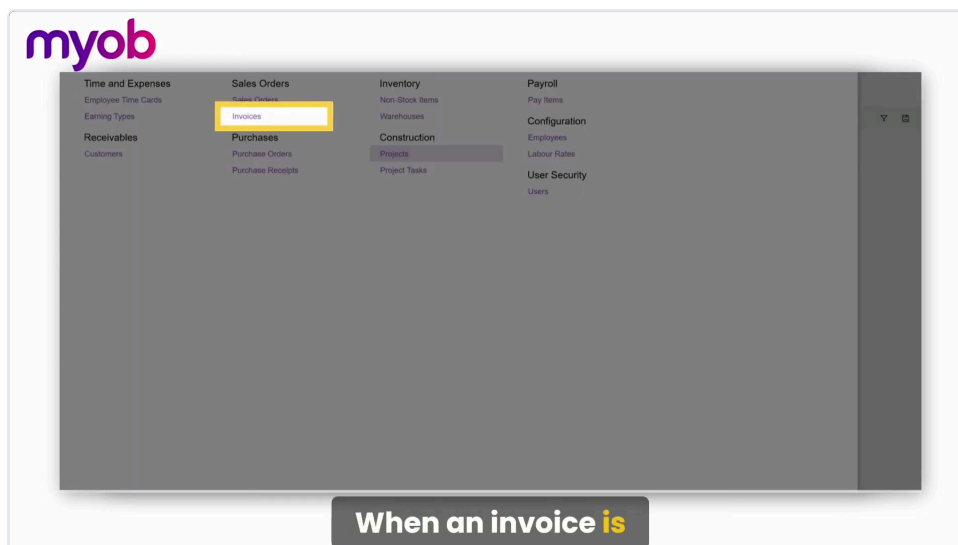
MYOB Acumatica

STEP 1 • 01:30 IN THE VIDEO

Read the financial picture

The Kynection dashboard totals the project and revenue position that MYOB Acumatica reconciles against.

CHAPTER 02 • STEP 1 OF 3



When an invoice is

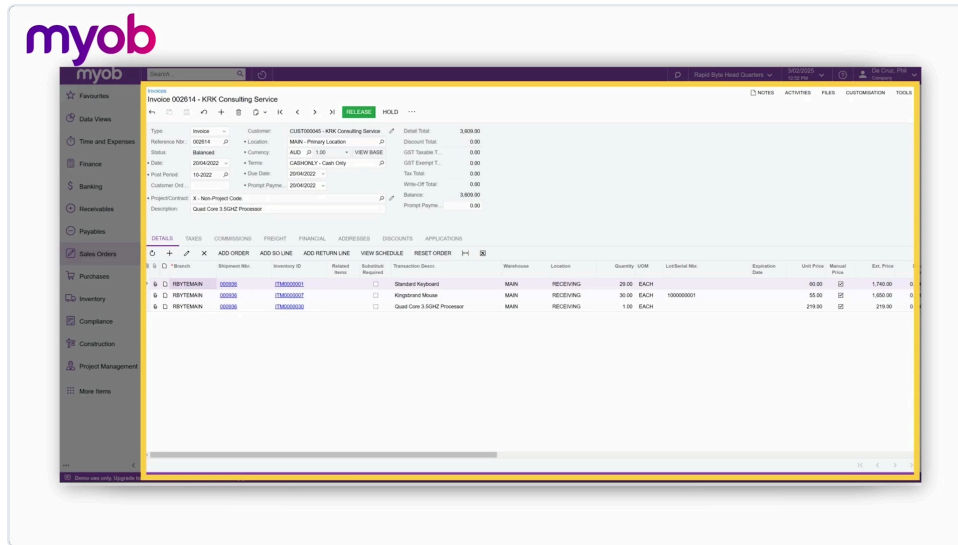
STEP 2 • 01:42 IN THE VIDEO

Configure what crosses

The integration settings decide how an invoice is handled and where it is raised.

CHAPTER 02 • STEP 2 OF 3

Invoicing across both systems



STEP 3 • 01:54 IN THE VIDEO

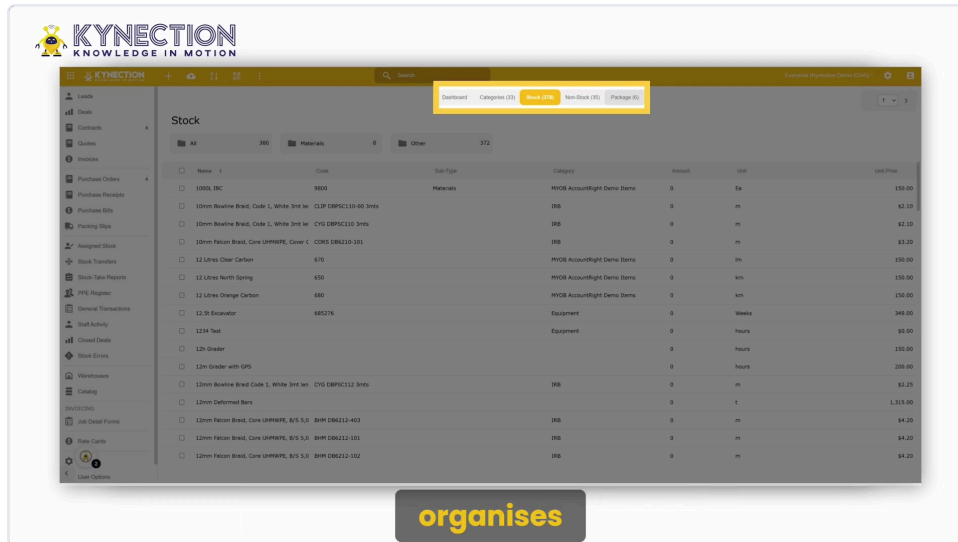
Raise the invoice

The invoice carries its customer, project and line detail, ready to flow through.

CHAPTER 02 • STEP 3 OF 3

Stock and non-stock items

Catalogue items and one-off charges both need to land correctly.

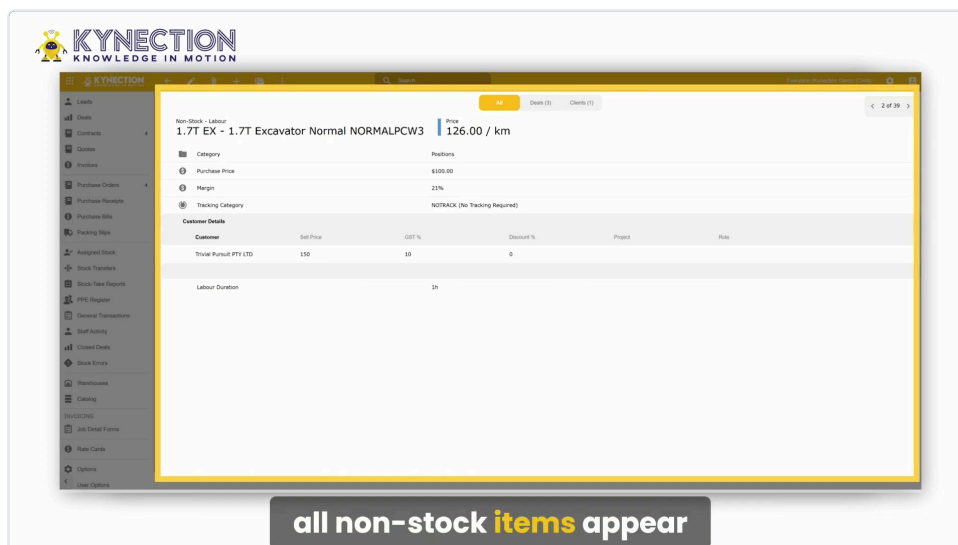


STEP 1 • 02:06 IN THE VIDEO

Organise the stock

Kynection organises the stock catalogue that purchasing and invoicing draw on.

CHAPTER 03 • STEP 1 OF 3



STEP 2 • 02:18 IN THE VIDEO

Handle non-stock items

Non-stock items appear alongside stock, so a one-off charge is not left off the invoice.

CHAPTER 03 • STEP 2 OF 3

Stock and non-stock items

myob

Non-Stock Items

Name	Type	Stock Status	Pricing Status	Tax Category	Units	Default Price	Item Status
1.7T Excavator Normal	Non-Stock Item	NETOK	DEFAULT	DEFAULT	HOUR	126.14	Active
1.7T Excavator Normal	Non-Stock Item	NETOK	DEFAULT	DEFAULT	HOUR	126.14	Active
1000-1000L Water Tanker Overline	Non-Stock Item	NETOK	DEFAULT	DEFAULT	HOUR	171.36	Active
1000-1000L Water Tanker Overline	Non-Stock Item	NETOK	DEFAULT	DEFAULT	HOUR	219.20	Active
2.5T Excavator Normal	Non-Stock Item	NETOK	DEFAULT	DEFAULT	HOUR	141.08	Active
2.5T Excavator Overline	Non-Stock Item	NETOK	DEFAULT	DEFAULT	HOUR	186.40	Active
3T Excavator Normal	Non-Stock Item	NETOK	DEFAULT	DEFAULT	HOUR	145.18	Active
3T Excavator Overline	Non-Stock Item	NETOK	DEFAULT	DEFAULT	HOUR	162.00	Active
Consulting - Labor Consultant	Labor	NETOK OPT	COMPTIME	DEFAULT	HOUR	122.00	Active
Consulting - Project Manager	Labor	NETOK OPT	CONSULT	DEFAULT	HOUR	200.00	Active
Consulting - Senior Consultant - Day Rate	Labor	NETOK OPT	CONSULT	DEFAULT	DAY	1,200.00	Active
Data Migration Services	Non-Stock Item	NETOK OPT	DEFAULT	DEFAULT	EACH	0.00	Active
Demolition and Clean up	Expense	NETOK EXP	OTH	DEFAULT	EACH	0.00	Active
Hardware Service	Service	SPRICE-HARDW	WDSERVICE	DEFAULT	HOUR	100.00	Active
Implementation - Services Consultant	Labor	NETOK OPT	CONSULT	DEFAULT	HOUR	140.00	Active
Installation Services	Service	SPRICE-INSTA	DEFAULT	DEFAULT	EACH	0.00	Active
Network Diagnostics	Service	SPRICE-INSTA	DEFAULT	DEFAULT	EACH	120.00	Active
Office Rent	Non-Stock Item	NETOK	COMMIT	DEFAULT	EACH	0.00	Active
Print Paper A4	Non-Stock Item	NETOK OPT	OFFGROUP	DEFAULT	EACH	0.00	Active
Printer Toner	Non-Stock Item	NETOK OPT	OFFGROUP	DEFAULT	EACH	0.00	Active
PC/NO Normal	Labor	NETOK	DEFAULT	DEFAULT	HOUR	116.00	Active
PC/NO Overline	Labor	NETOK	DEFAULT	DEFAULT	HOUR	167.60	Active
PC/NO Normal	Labor	NETOK	DEFAULT	DEFAULT	HOUR	115.18	Active
PC/NO Overline	Labor	NETOK OPT	DEFAULT	DEFAULT	HOUR	157.64	Active
PC/NO Overline	Labor	NETOK	DEFAULT	DEFAULT	HOUR	162.77	Active

with Kynection automatically pulling

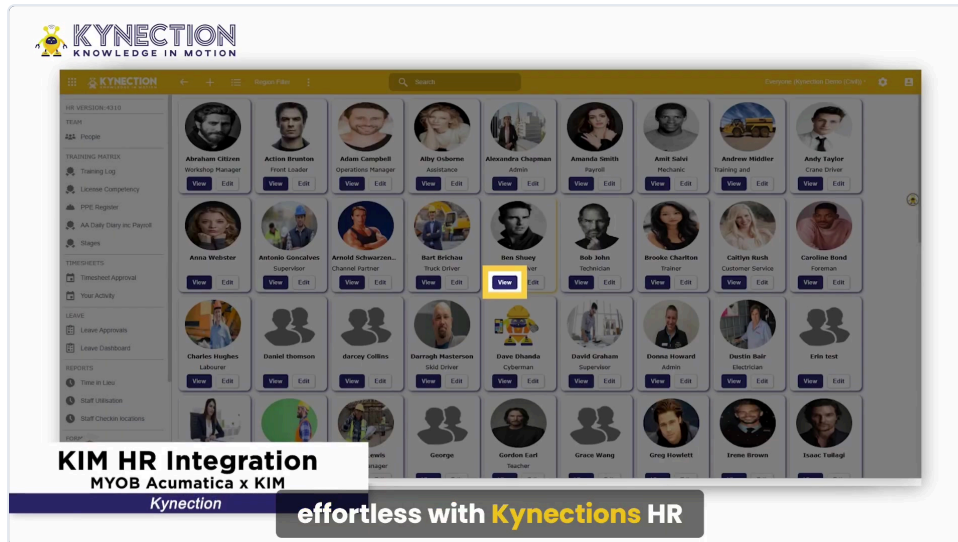
STEP 3 • 02:30 IN THE VIDEO

Pull it through automatically

Kynection pulls the item detail through rather than relying on someone to copy it across.

HR, timesheets and payroll

The people side: who worked, on what, and what they are owed.

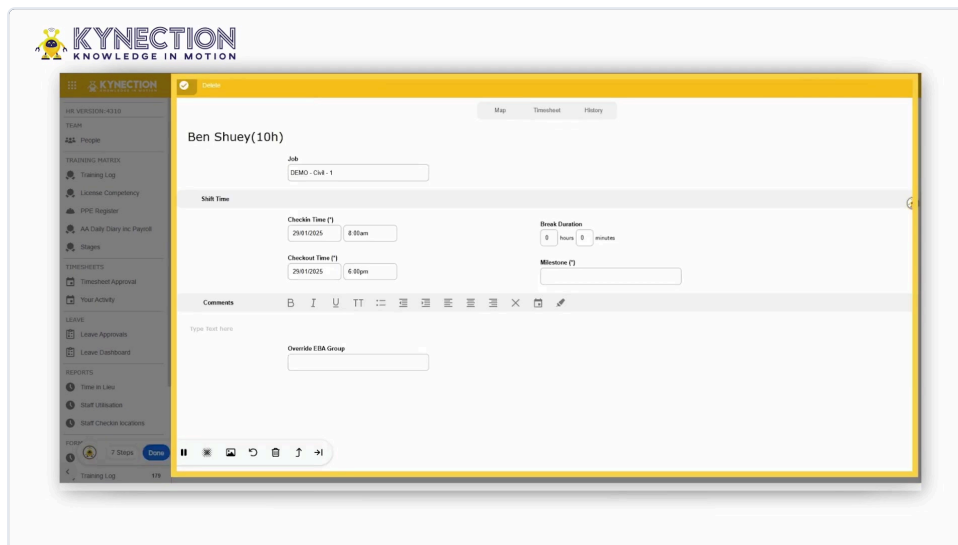


STEP 1 • 02:42 IN THE VIDEO

Open the people roster

The KIM HR integration carries the workforce, so payroll works from the same list operations does.

CHAPTER 04 • STEP 1 OF 5



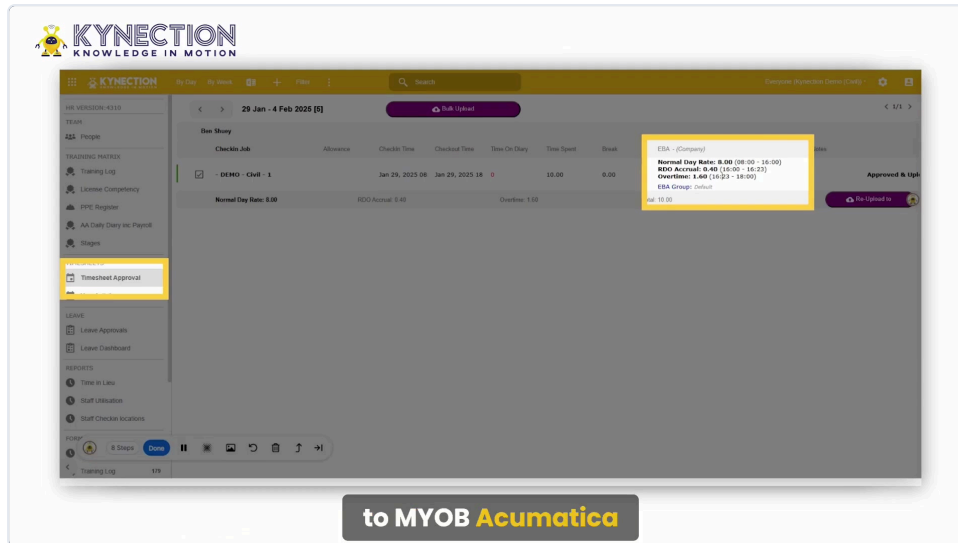
STEP 2 • 02:54 IN THE VIDEO

Read the employee record

Each person's record holds the detail that timesheets and payroll need.

CHAPTER 04 • STEP 2 OF 5

HR, timesheets and payroll

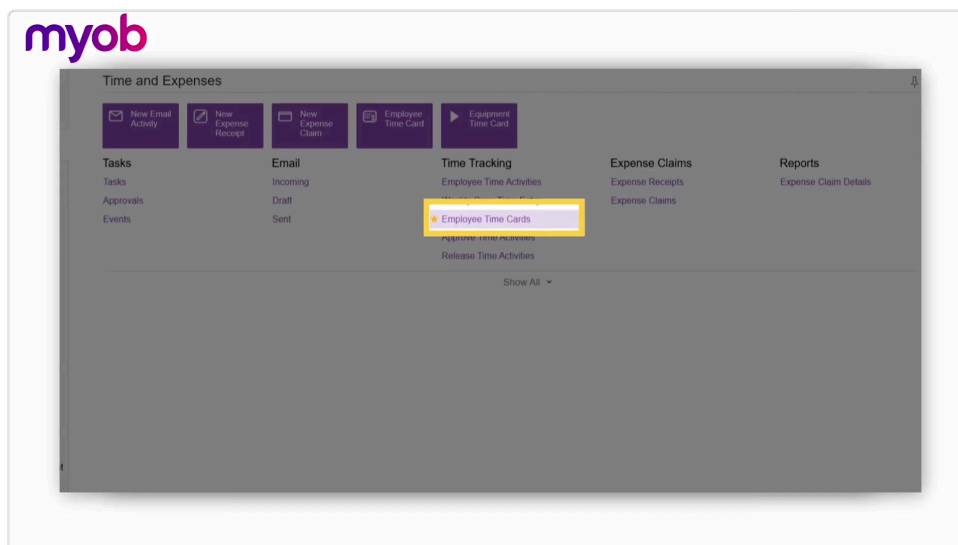


STEP 3 • 03:06 IN THE VIDEO

Send time to MYOB Acumatica

Time captured against jobs flows through to MYOB Acumatica rather than being re-entered.

CHAPTER 04 • STEP 3 OF 5



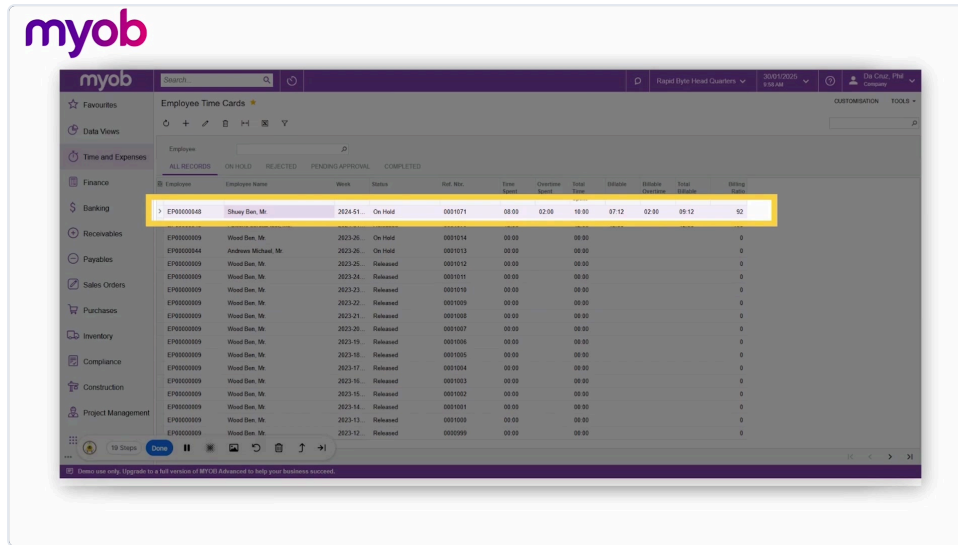
STEP 4 • 03:18 IN THE VIDEO

Reconcile time and expenses

MYOB Acumatica receives the time and expense data with its tasks, tracking and reporting.

CHAPTER 04 • STEP 4 OF 5

HR, timesheets and payroll



STEP 5 • 03:30 IN THE VIDEO

Read the employee time cards

Employee time cards in MYOB Acumatica reflect what was actually logged in the field.

Where to go next

Kynection integrates with both finance systems. The other guide in this series covers the alternative.

THE OTHER INTEGRATION - Accounting 01

Kynection and Sage Intacct

SEE IT ON YOUR OWN DATA

Contact your Kynection account manager to scope the integration for your finance system

MORE IN THIS MODULE

Accounting 01 **Kynection and Sage Intacct**
